io-base
value-added data

TERĒGA
SOLUTIONS

Io-base mobile

User documentation

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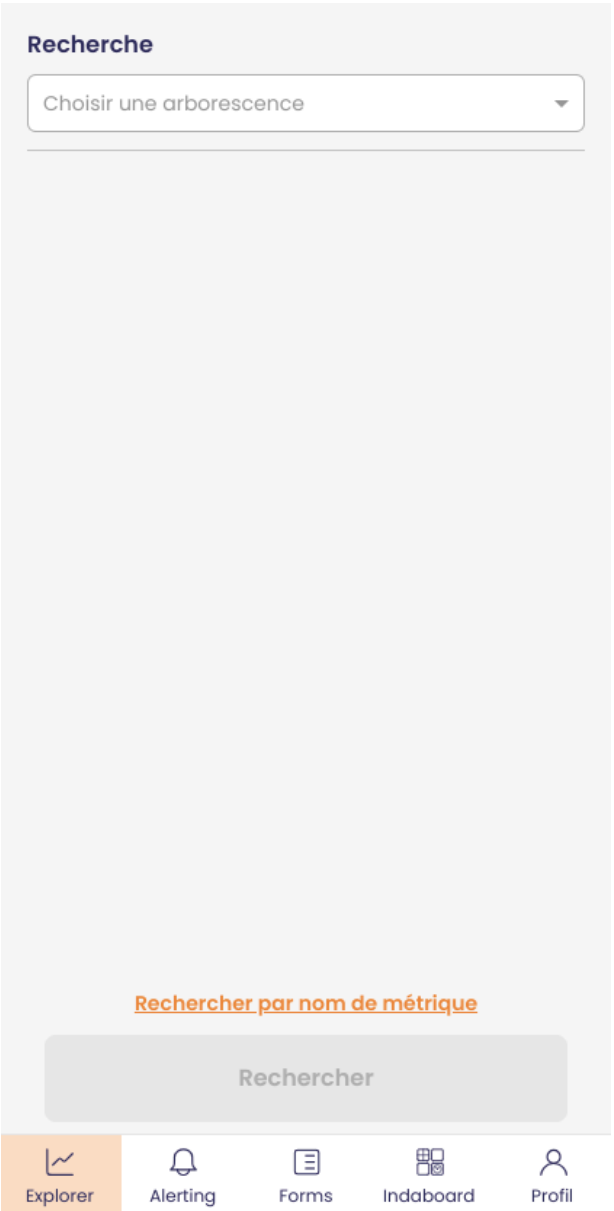
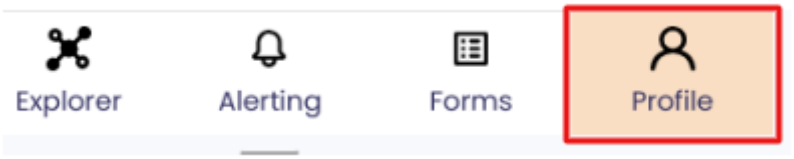
1. Changing the language

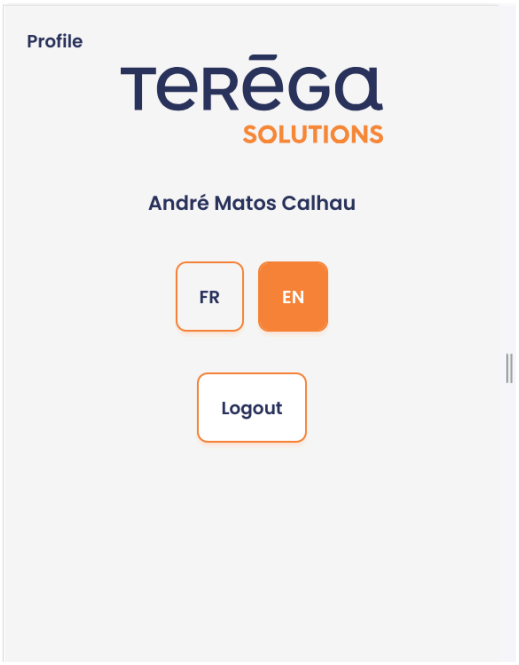
Connect to the **Io-base** mobile version.



At the bottom-right of your screen, go to the "**Profile**" menu.



The screen below appears.



Select the language you want, french (**FR**) or english (**EN**).

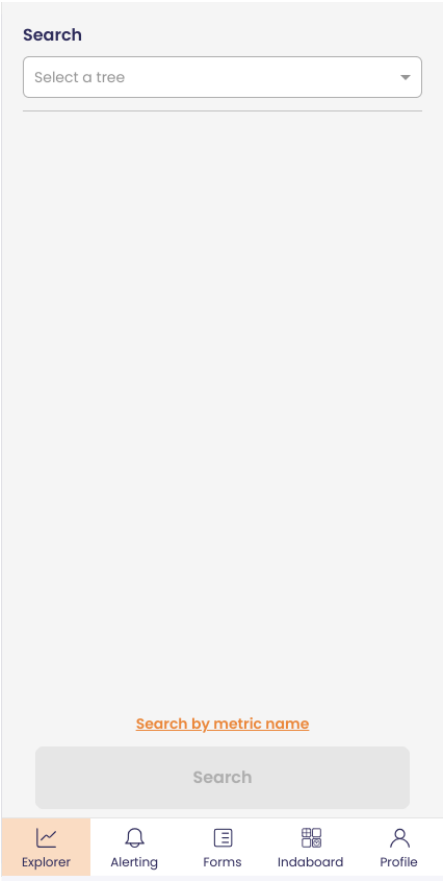
Profile
TERĒGA
SOLUTIONS
André Matos Calhau
FR
EN
Logout

Profil
TERĒGA
SOLUTIONS
André Matos Calhau
FR
EN
Me déconnecter

2. Explorer

2.1 Metric search

Connect to the **Io-base** mobile application.



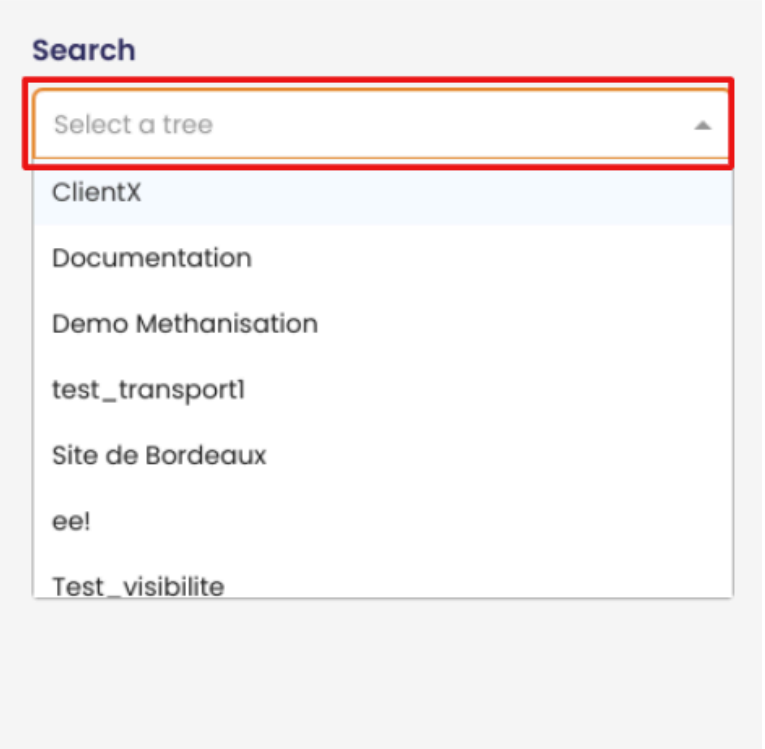
You have the possibility to search for metrics by using :

- the search by metadata
- the search by metric name

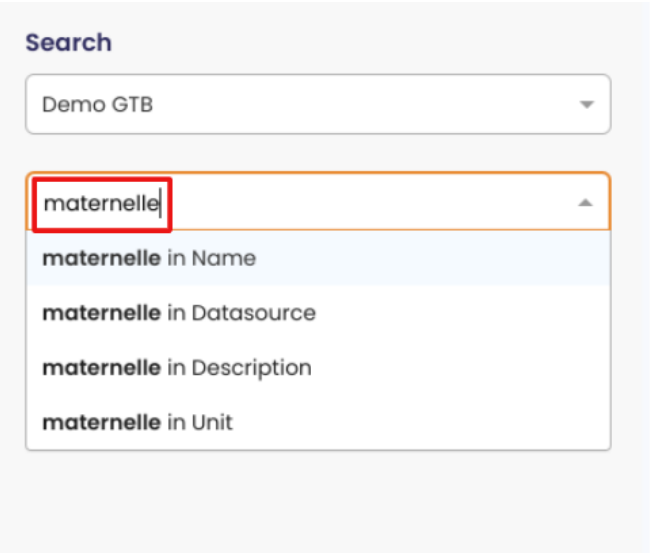
2.1.1 Search by metadata

Start by selecting the functional tree in which you want to search for a metric.

Use the dropdown list at the top of the screen.



Once the functional tree is selected, you can enter your search.



Select the field in which you want to search.

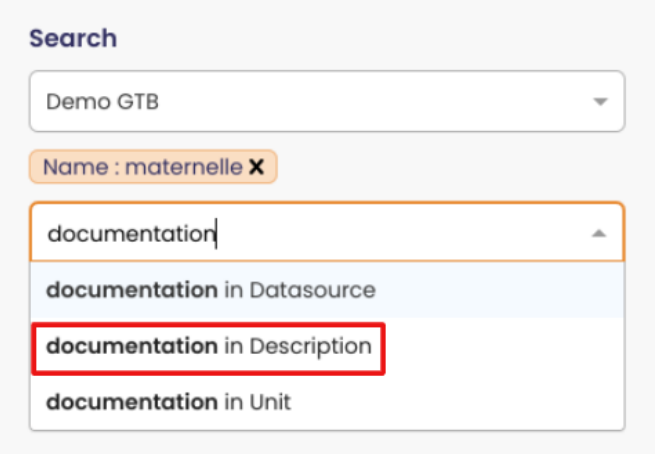
If you select "in Name", the search will be applied on the metrics names.

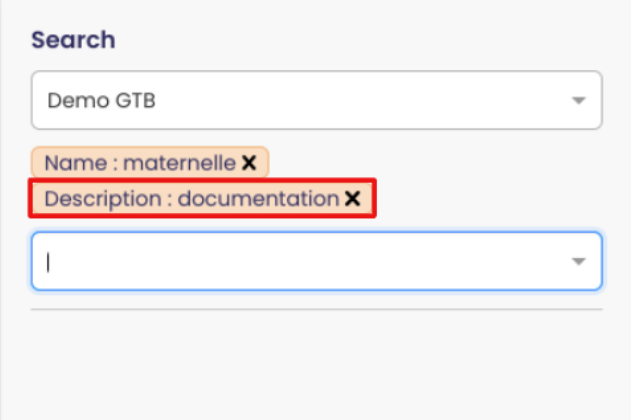
In our example, we are searching for the metrics which names contain "maternelle".

Once you have entered your search and selected the right search field, your search criteria appears.

You can add multiple search criterias.

For instance, it is possible to search for metrics with the word "documentation" in their description :



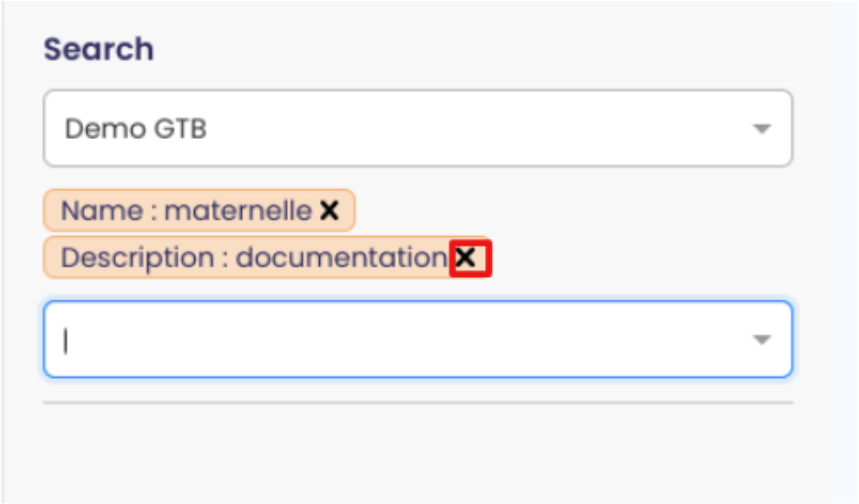


Note :

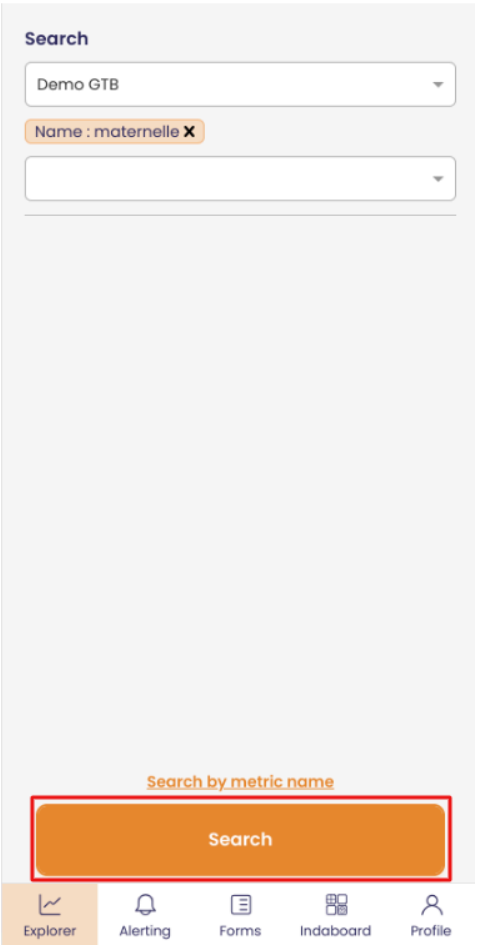
To delete a search criteria, click on the

✖

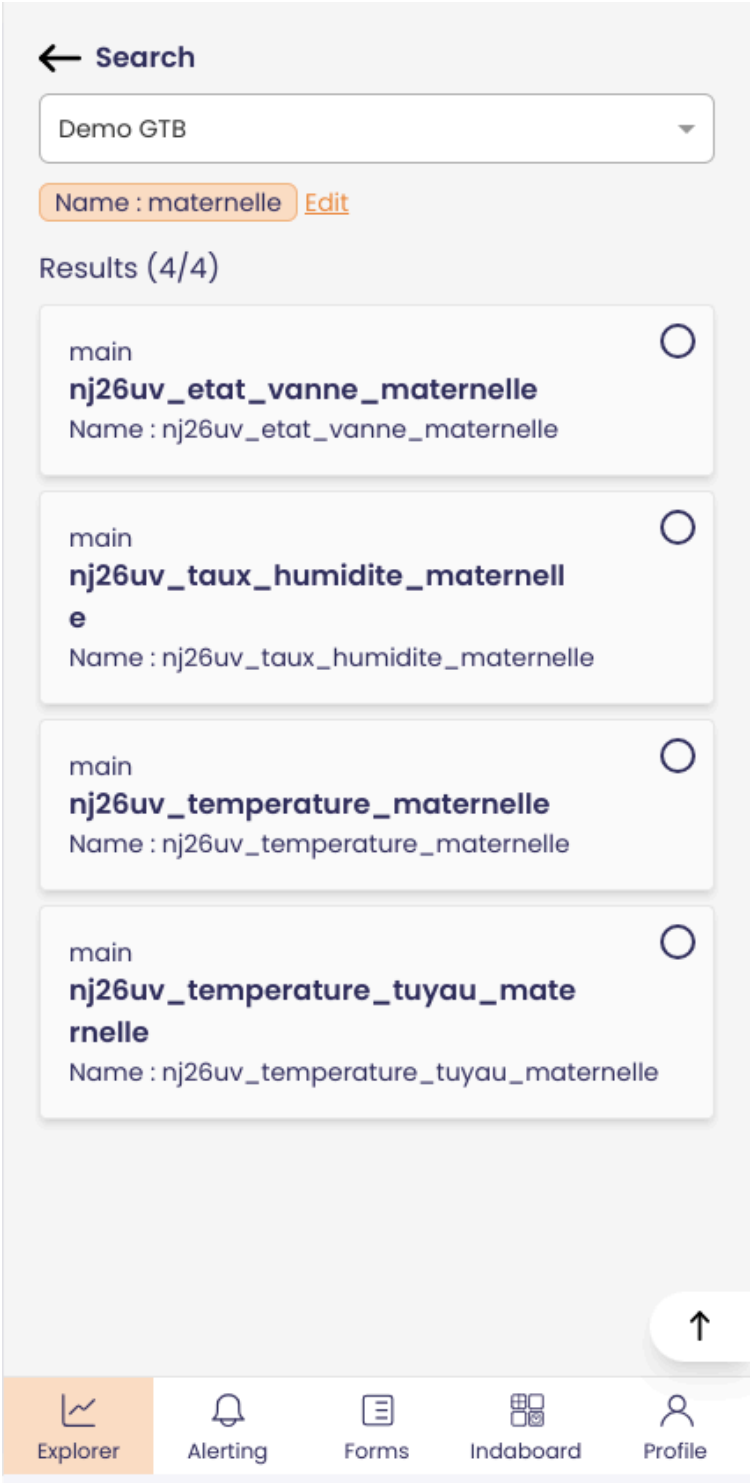
icon.



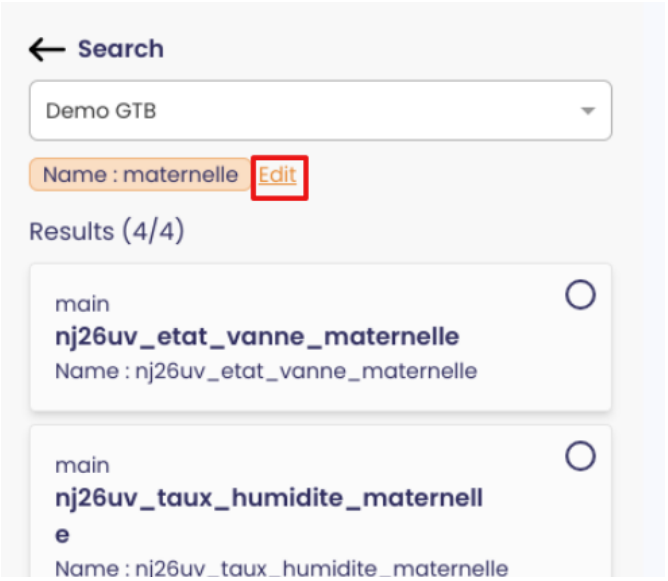
To begin the search, click on the "**Search**" button.



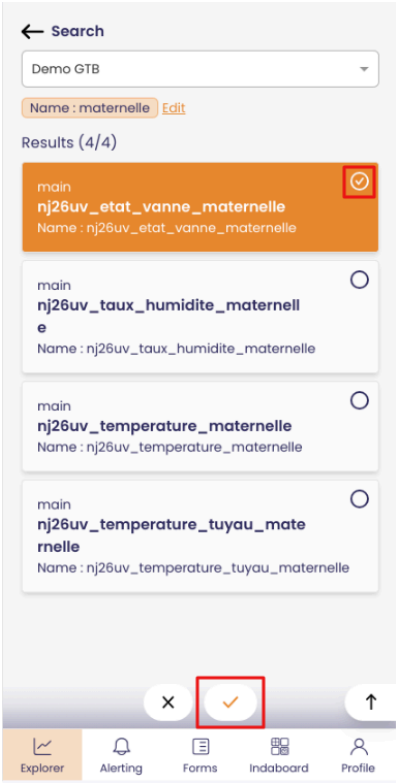
Metrics matching your search criteria are displayed :



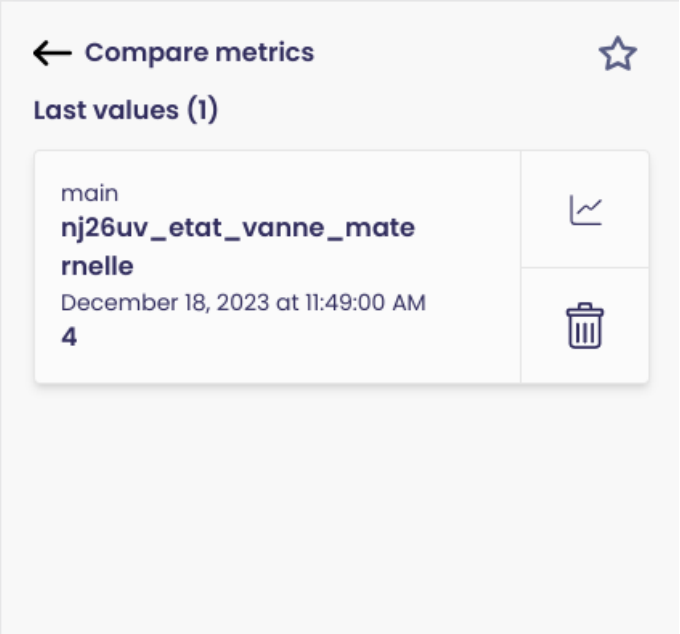
Note : you can modify your search filters by clicking on "**Edit**".



Select the metrics you are interested in and confirm your selection.



The selected metrics are displayed :

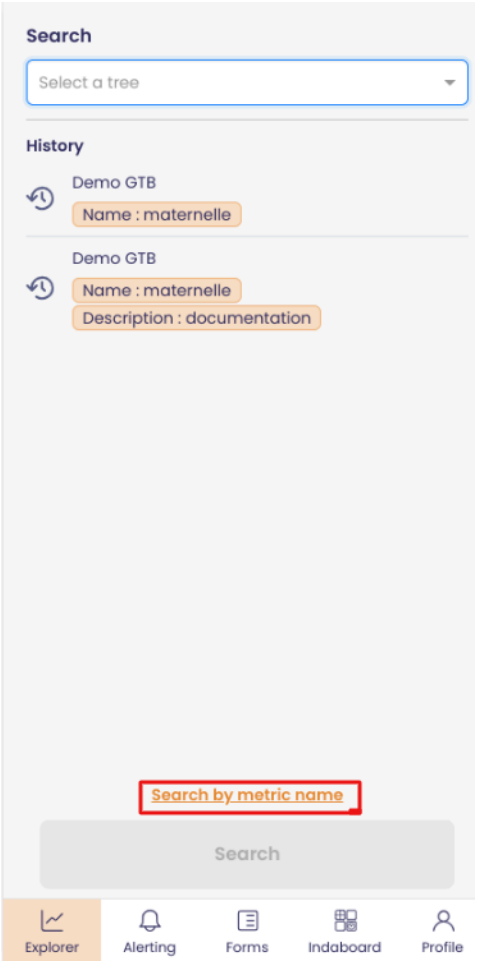


You have the possibility to :

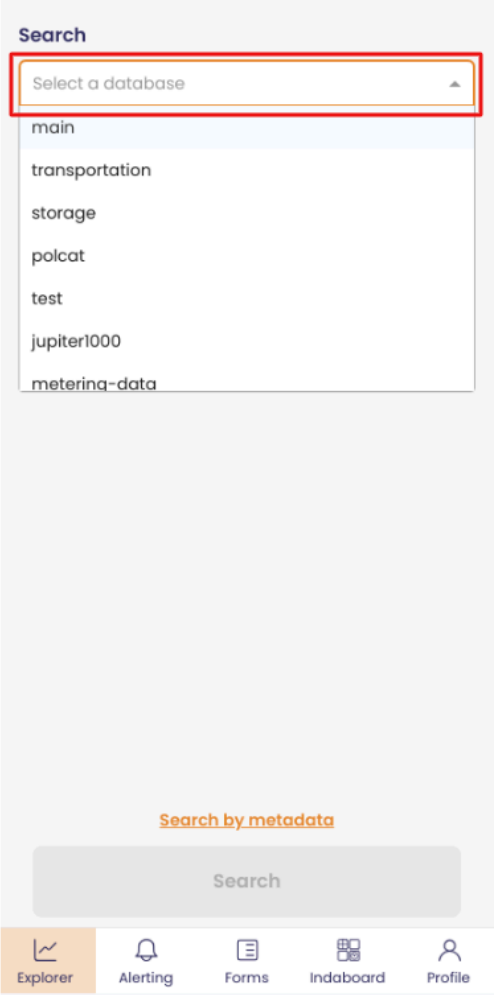
- view the metric curve
- delete the metric from the selection
- add the search to your favorites

2.1.2 Search by metric name

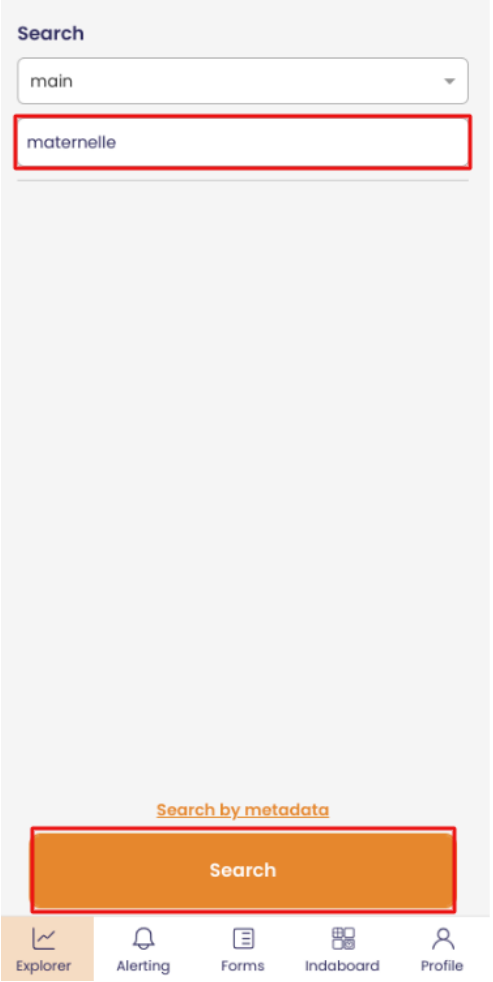
You can also search by metric name.



First, select the database in which you want to search for a metric.



Then, enter the name of the metric you are looking for, and click on the "**Search**" button.



Then, the procedure is the same as with the search by metadata.

2.2 Displaying curves

Connect to the **Io-base** mobile application.

Select the metric(s) of your choice.

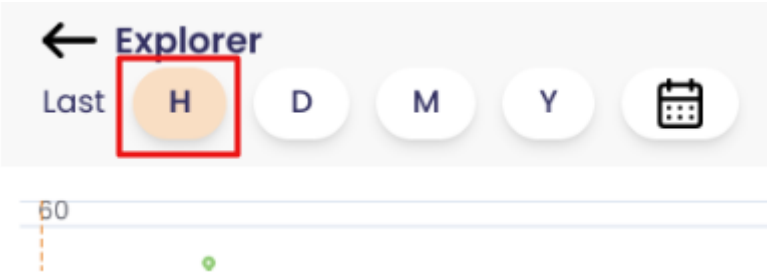
Tap on the "**display curve**" button.

2.2.1 Select the display period

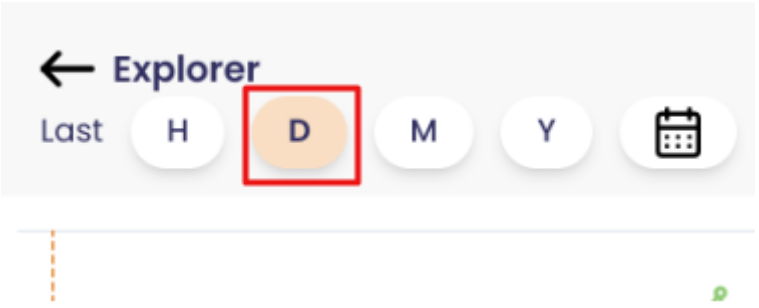
It is possible for you to select the period for the display of the values.

You can choose to display the values from :

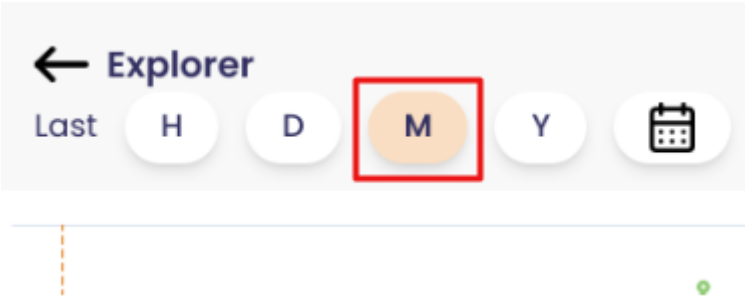
- the last hour



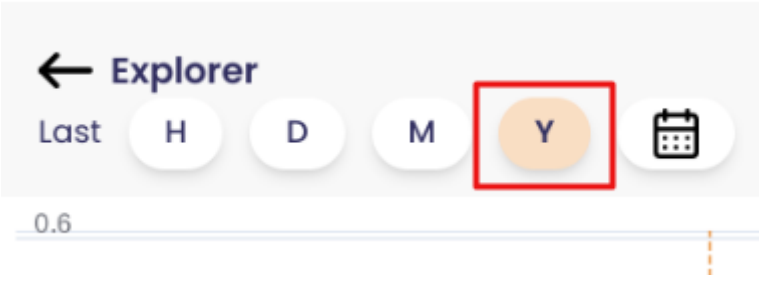
- the last day



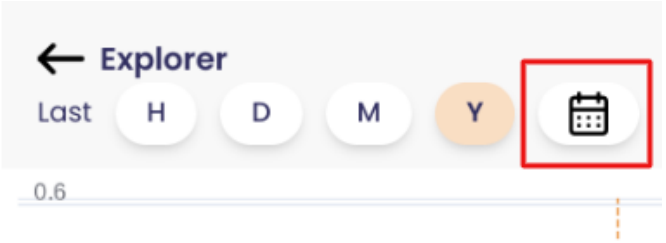
- the last month



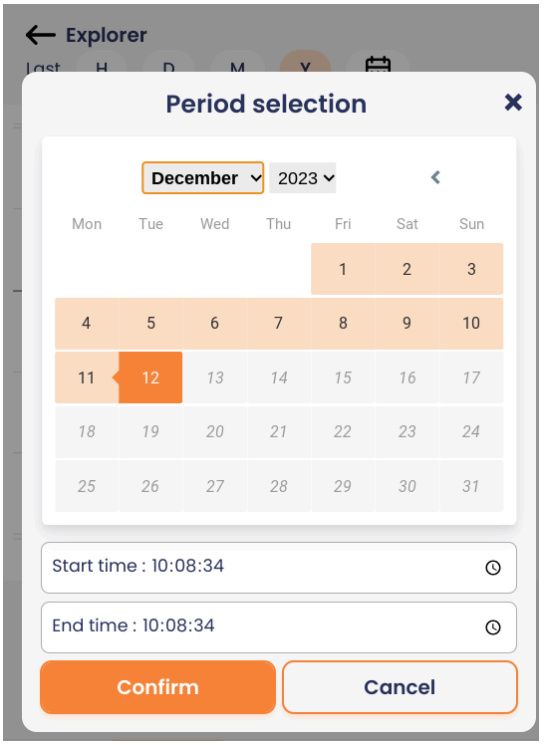
- the last year



- a customized period



Tap on the "**calendar**" button, a pop-up window opens.

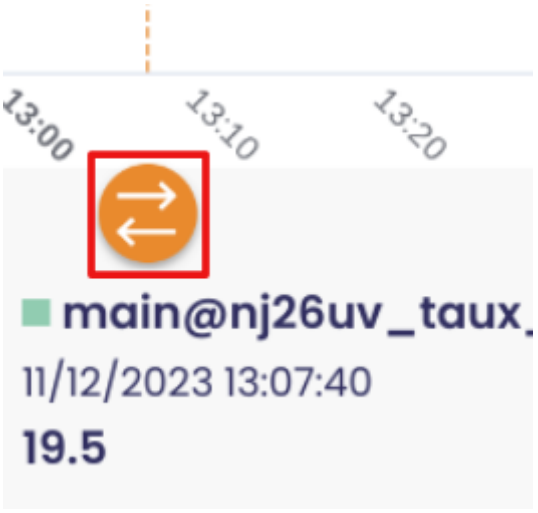


You can select the period you want, the start time and the end time.

Once the selection is completed, tap on **Confirm**.

2.2.2 Visualize the value of a point

To visualize the value of a point, tap on the point or drag the enclosed button below:

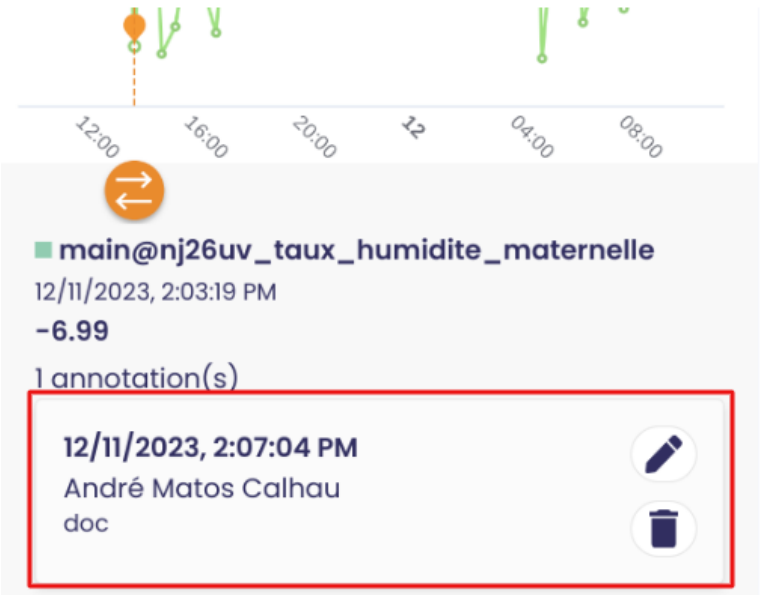


2.2.3 Manage the annotations on a curve

When an annotation is associated with a point, a symbol appears :

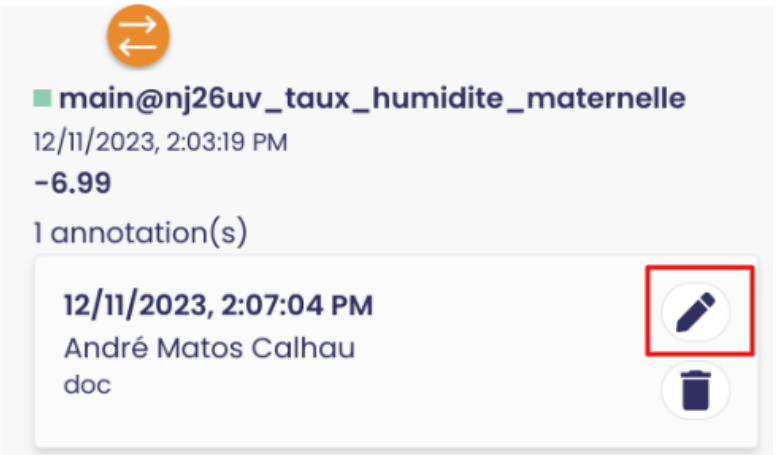
To view the annotation, tap on the annotated point.

The annotation is located below the value of the point.

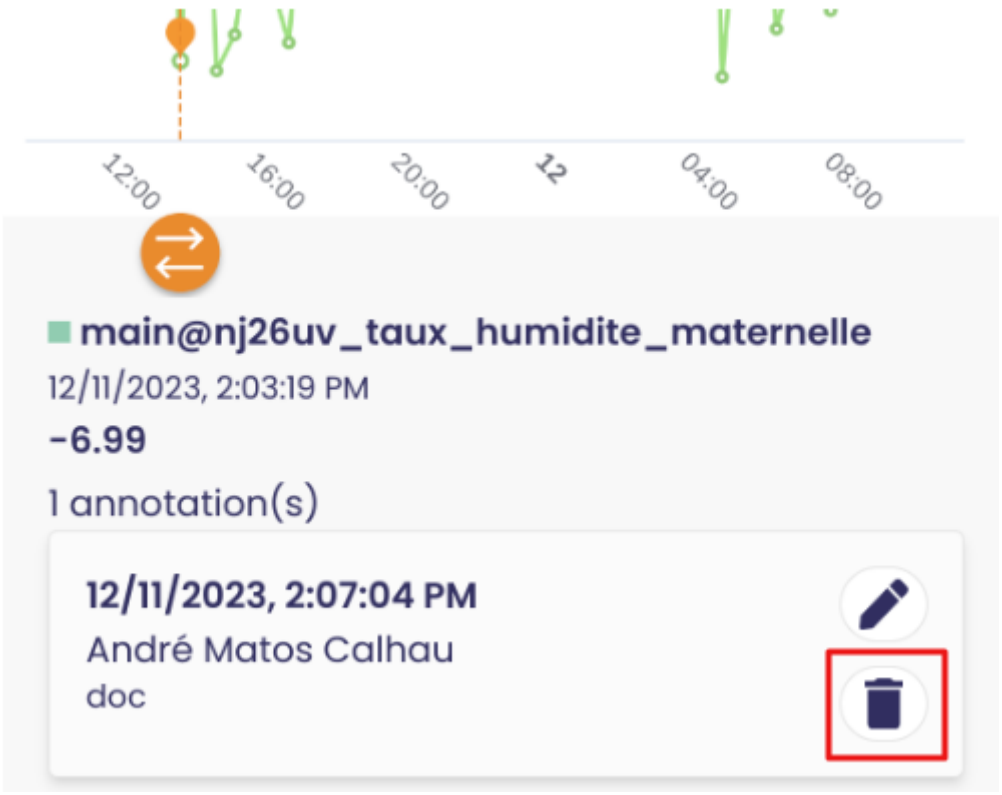


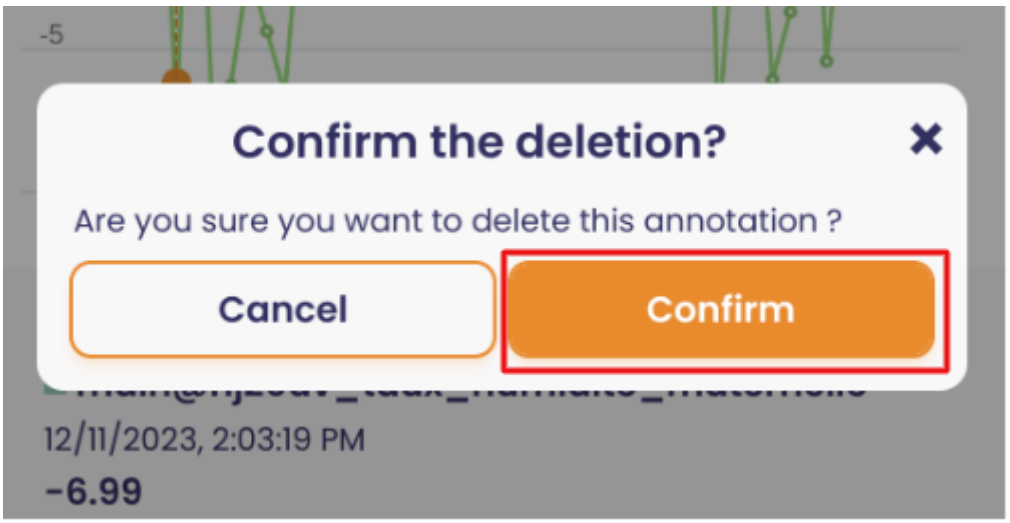
When you are the author of the annotation, you have the ability to :

- edit :

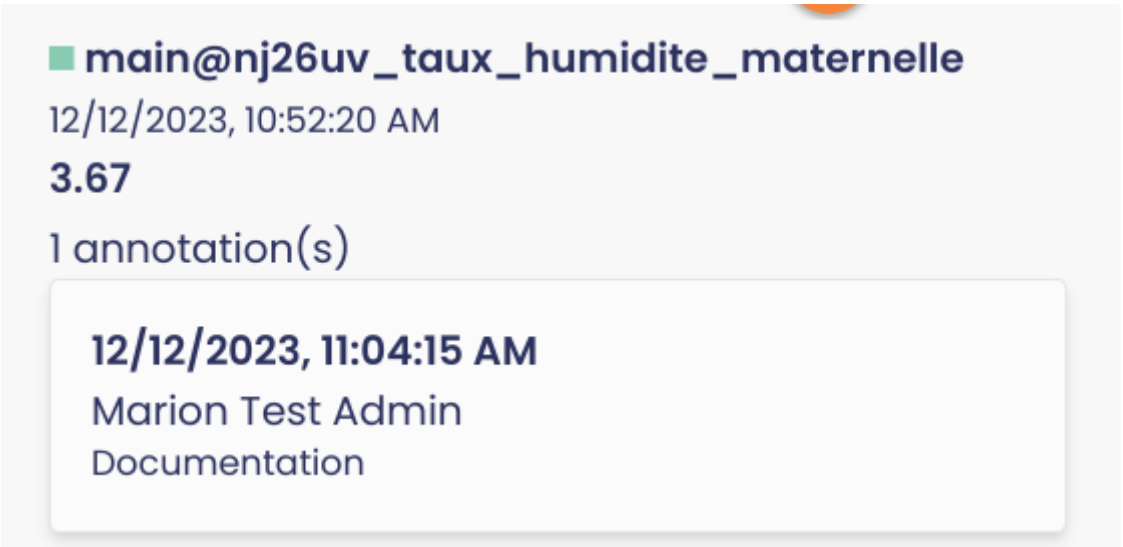


- delete :


12:00
16:00
20:00
12
04:00
08:00
main@nj26uv_taux_humidite_maternelle
12/11/2023, 2:03:19 PM
-6.99
1 annotation(s)
12/11/2023, 2:07:04 PM
André Matos Calhau
doc


-5
Confirm the deletion?
Are you sure you want to delete this annotation ?
Cancel
Confirm
12/11/2023, 2:03:19 PM
-6.99

Note : If you are not the author of an annotation, you can only view it. The "**Edit**" and "**Delete**" buttons will not appear.

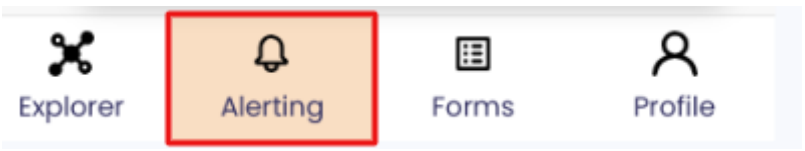


3. Alerting

3.1 Visualize alarm activations

Connect to the **Io-base** mobile application.

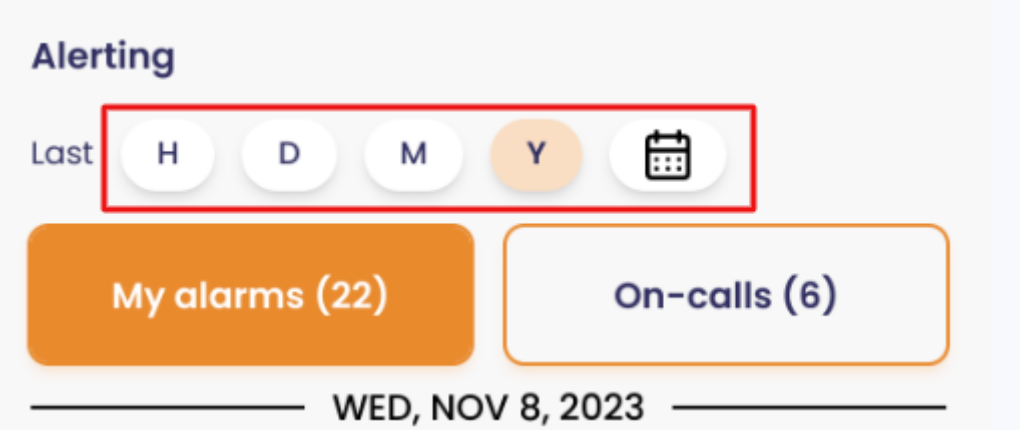
At the bottom of your screen, tap on the **Alerting** menu.



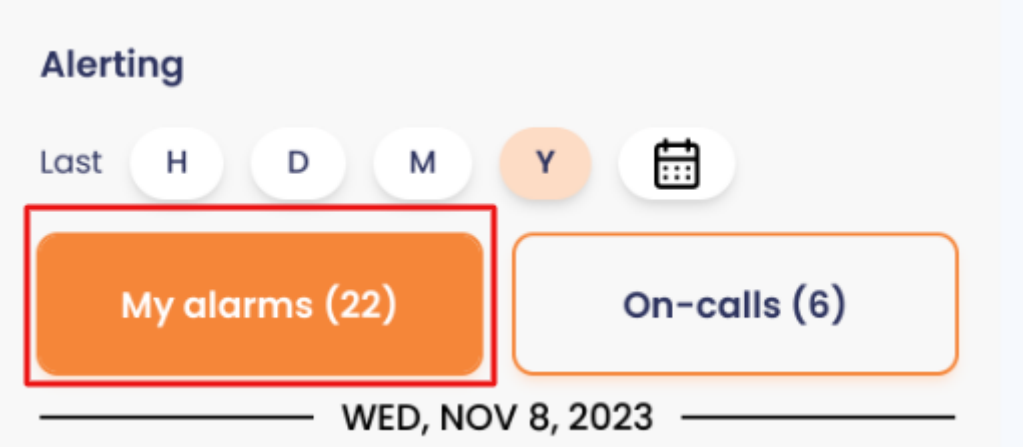
The list of alarm activations appears.

You can filter this list by period :

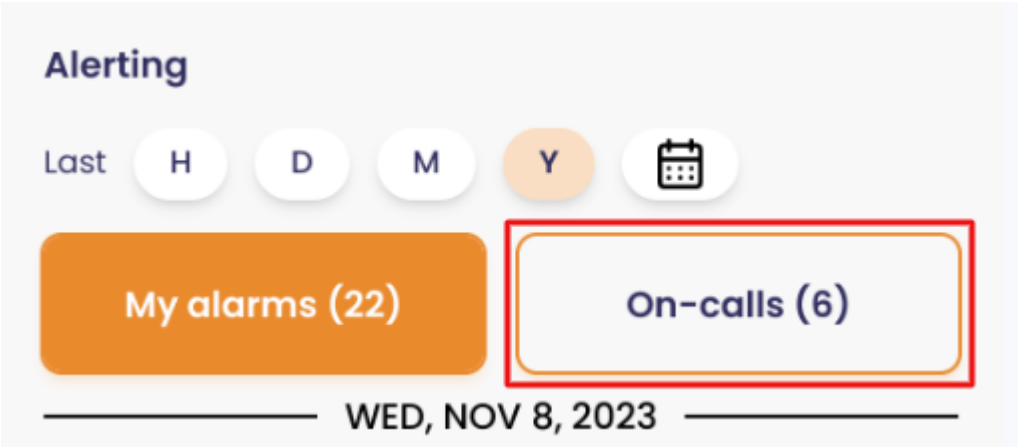
- last hour
- last day
- last month
- last year
- customized period (**calendar** button)



To display your alarms, tap on the "**My alarms**" column.



To display on-call alarm activations, select the **On-call** column.

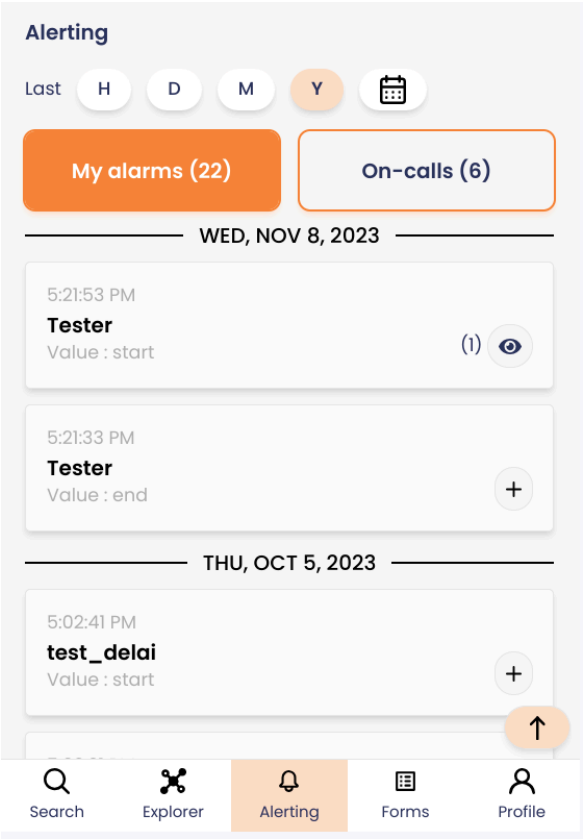


Note : You can see the number of activations corresponding to your search (in our example, there are 22 activations for **My Alarms** and 6 for **On-call**)

3.2 Manage your incident reports

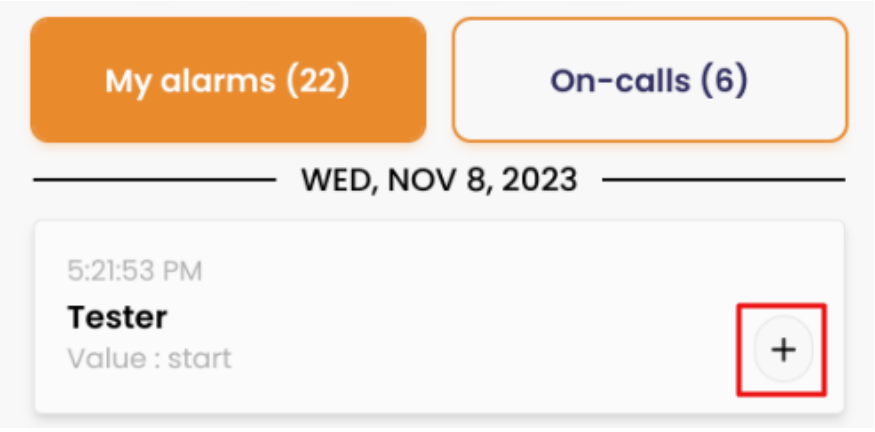
Connect to the Io-base mobile application.

Access the **Alerting** menu.

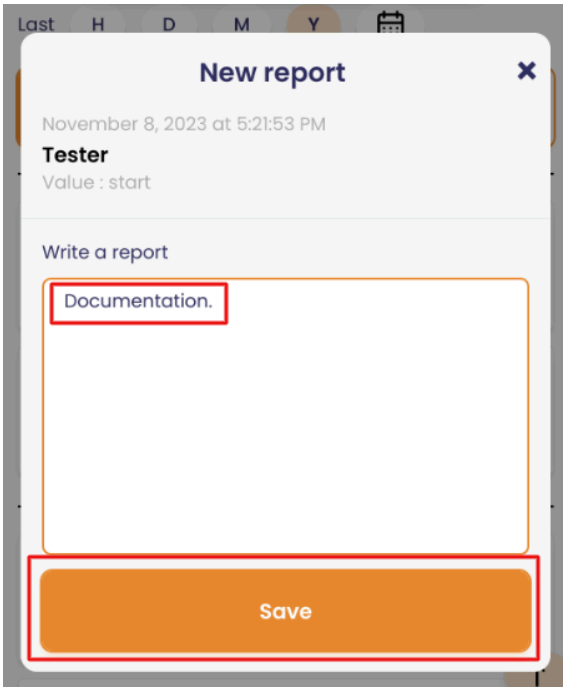


3.2.1 Create an incident report

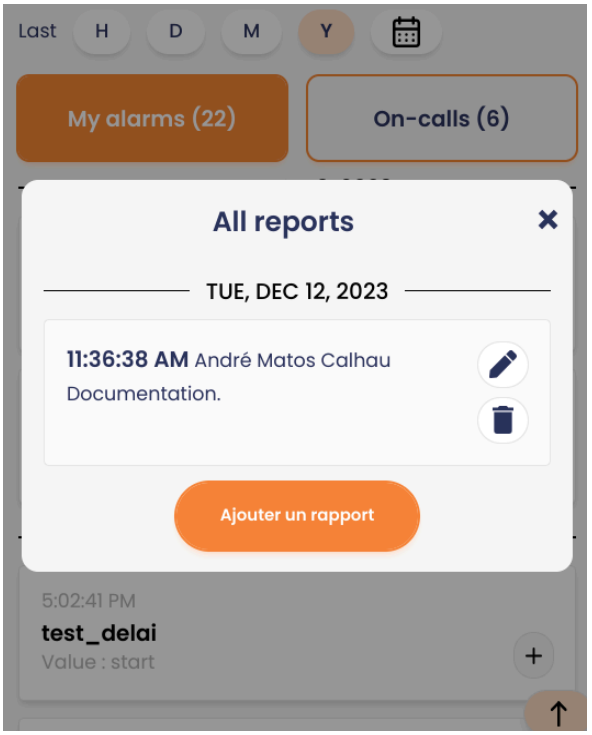
To create an incident report for an alarm activation, tap on the "**+**" button.



Enter your message, then click on **Save**.



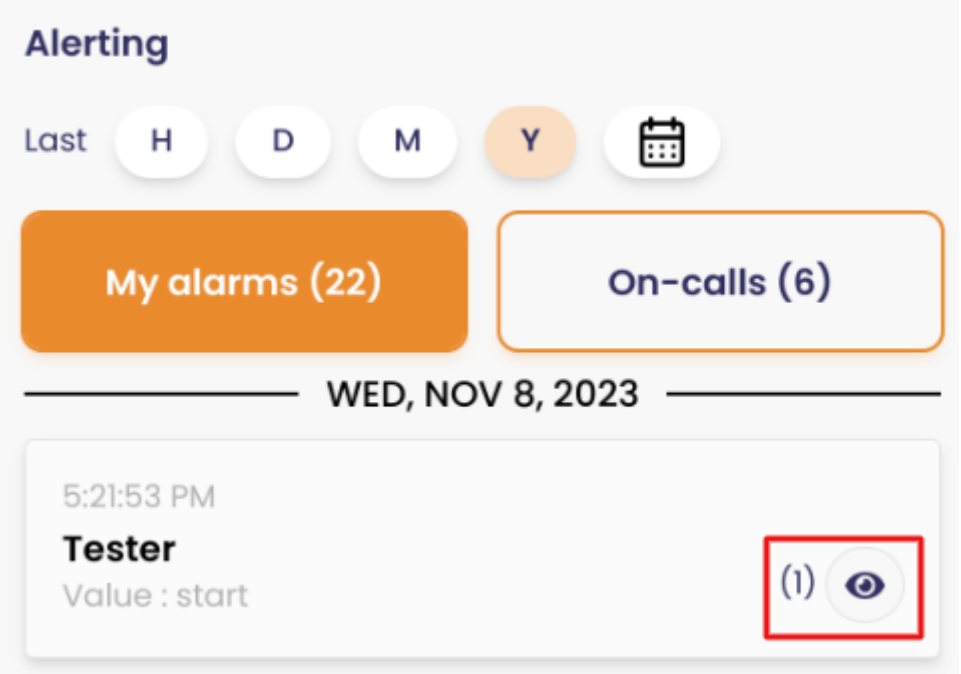
Your incident report has been created.



Note : Only users declared in the on-call contacts list by the administrator can create incident reports on **On-call** alarms.

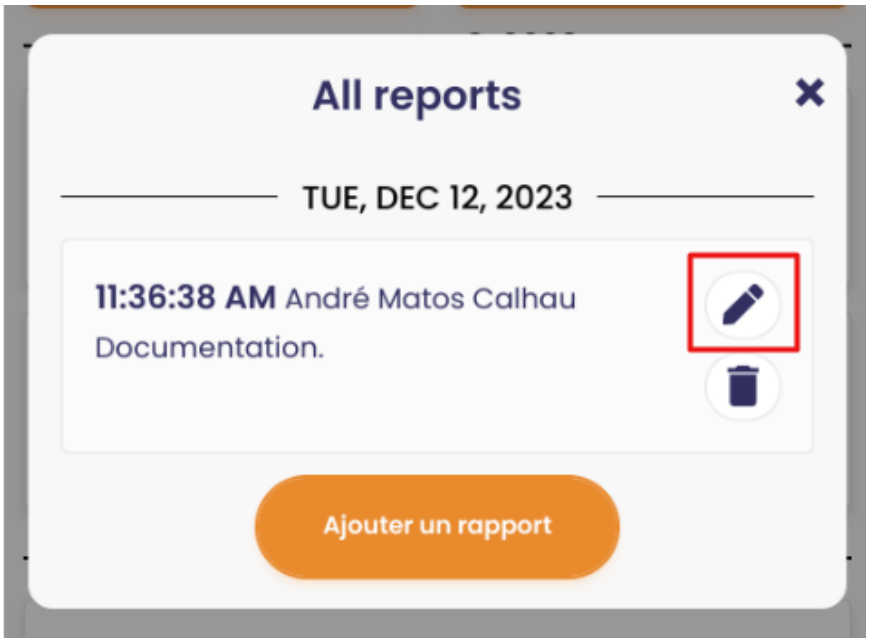
3.2.2 Edit an incident report

In the list of alarm activations, view an incident report by clicking on the eye-shaped icon.

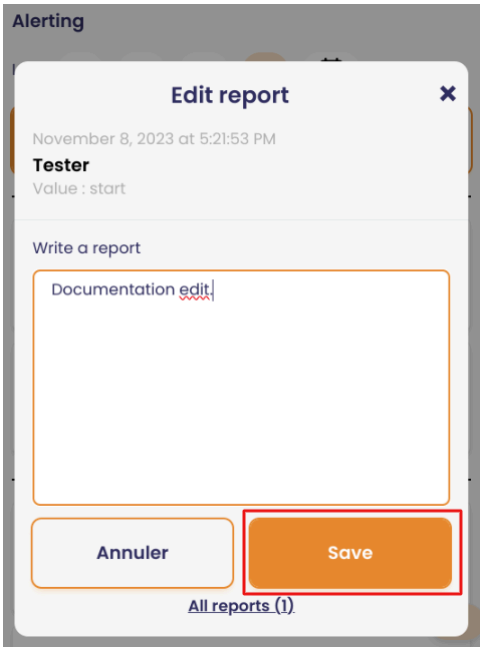


The incident report is displayed.

To edit the report, tap on the **Edit** button.



Make the necessary changes and tap on **Save**.

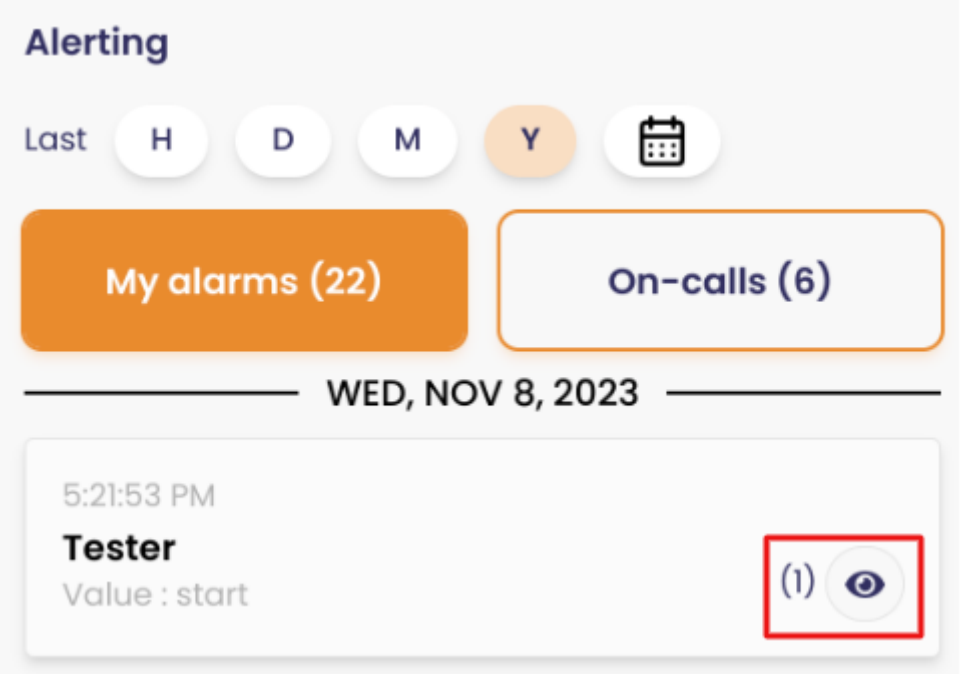


Your report is modified.

Note : a user cannot edit an incident report created by someone other than themselves for an on-call alarm activation

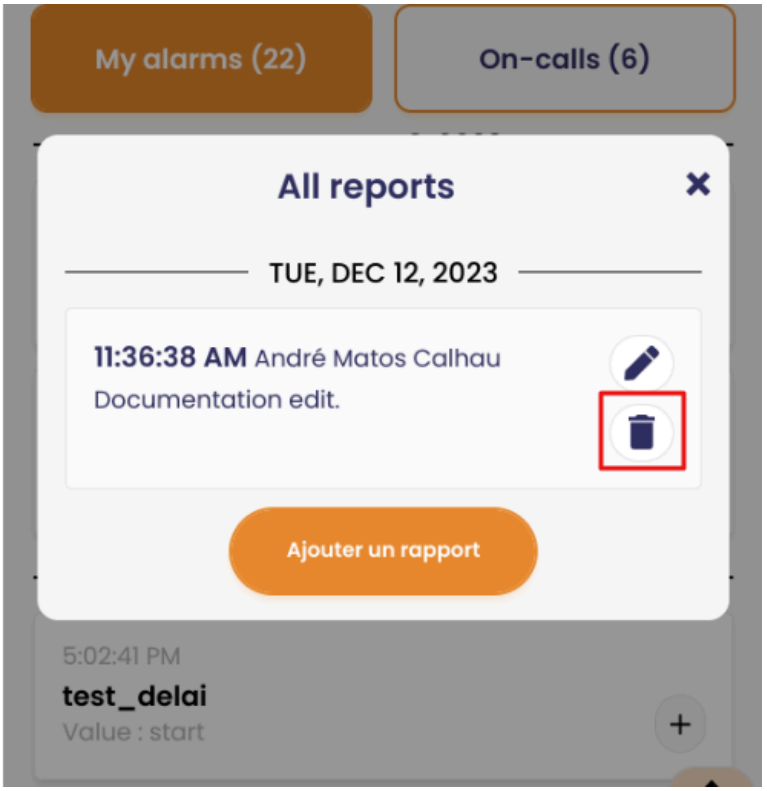
3.2.3 Delete an incident report

To delete a report, start by tapping on the eye-shaped icon to visualize it.

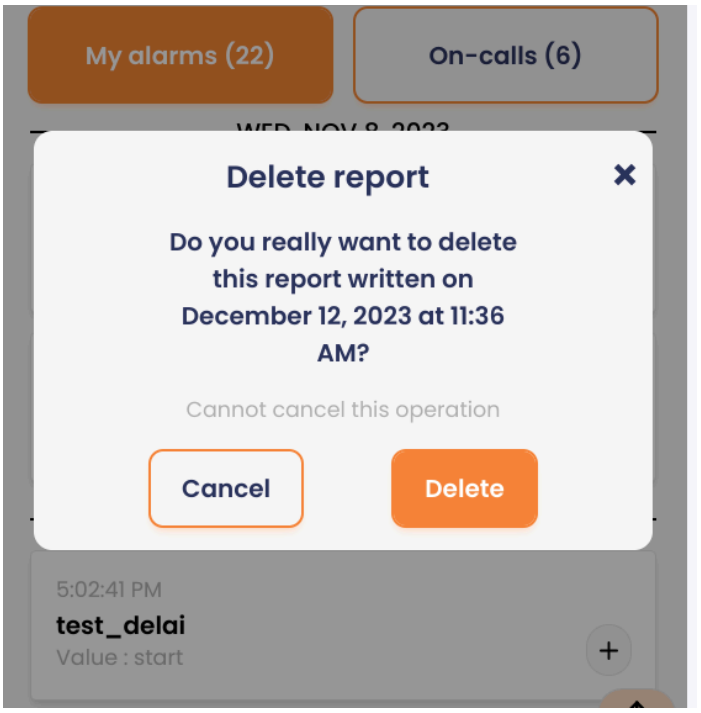


The report is displayed.

Click on the "**Delete**" button.



A confirmation message appears, click on "**Delete**".



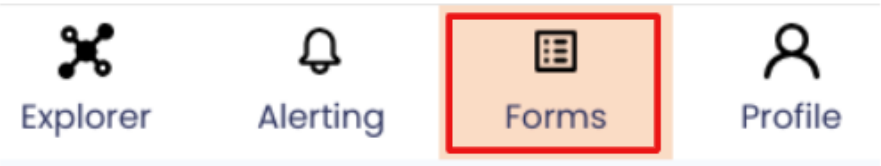
Note : a user cannot delete an incident report created by someone other than themselves for an on-call alarm activation.

4. Forms

4.1 Access a form

Connect to the Io-base mobile application.

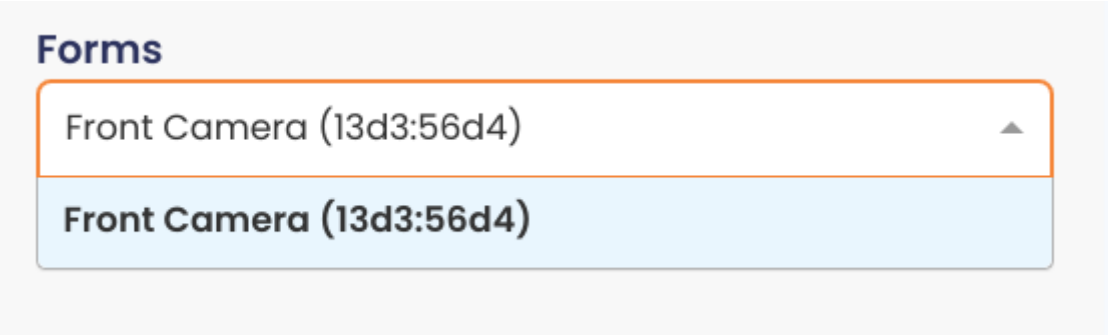
At the bottom of the screen, tap on the **Forms** menu.



To access a form, you have to scan a QR Code.

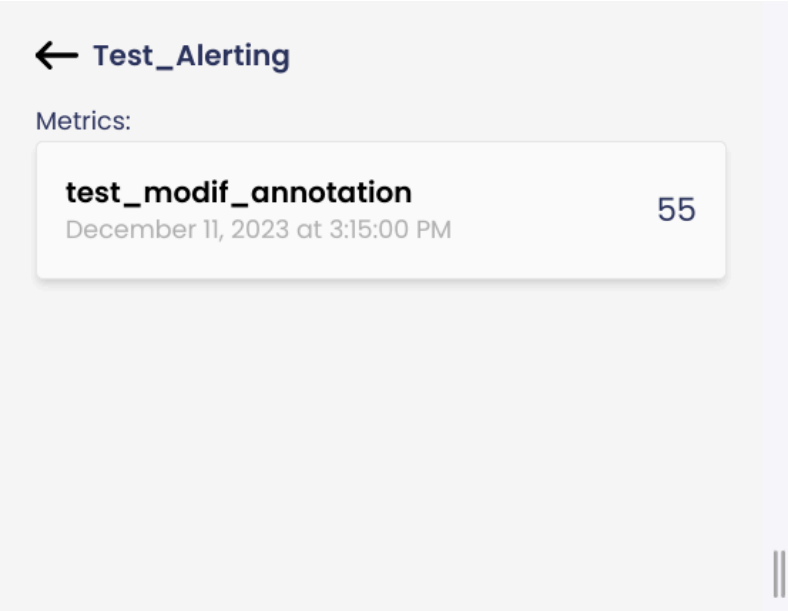
Prerequisite : you must allow the use of your phone's camera

Select the camera that you want to use for the QR code scan.



Place your QR Code in front of the camera.

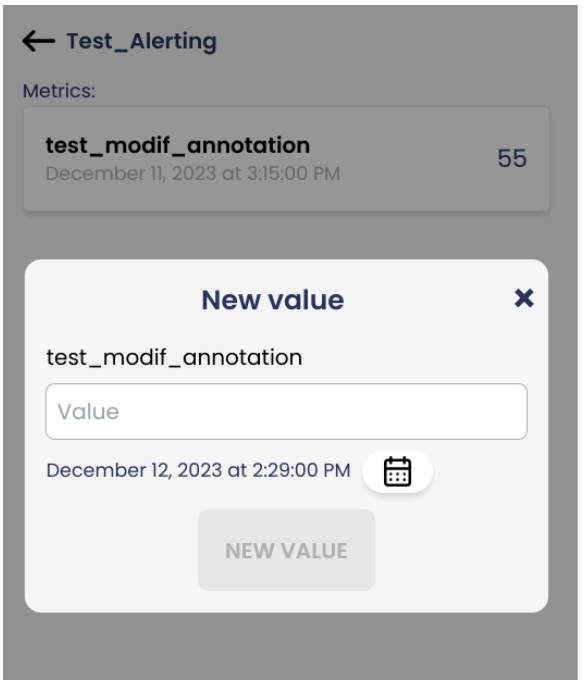
Once the QR Code is scanned, the metric(s) associated with the form appear.



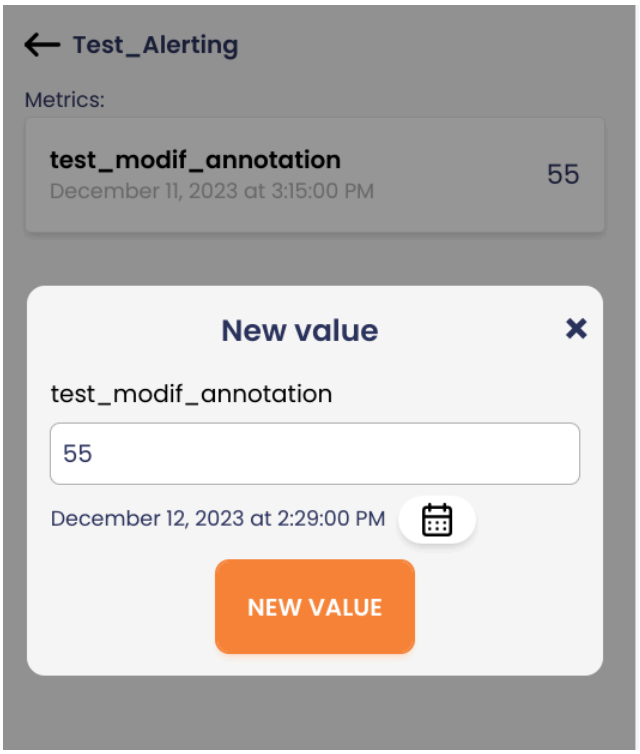
4.2 Enter values in a form

Prerequisite : As with the desktop version, permission is required to enter values in a form.

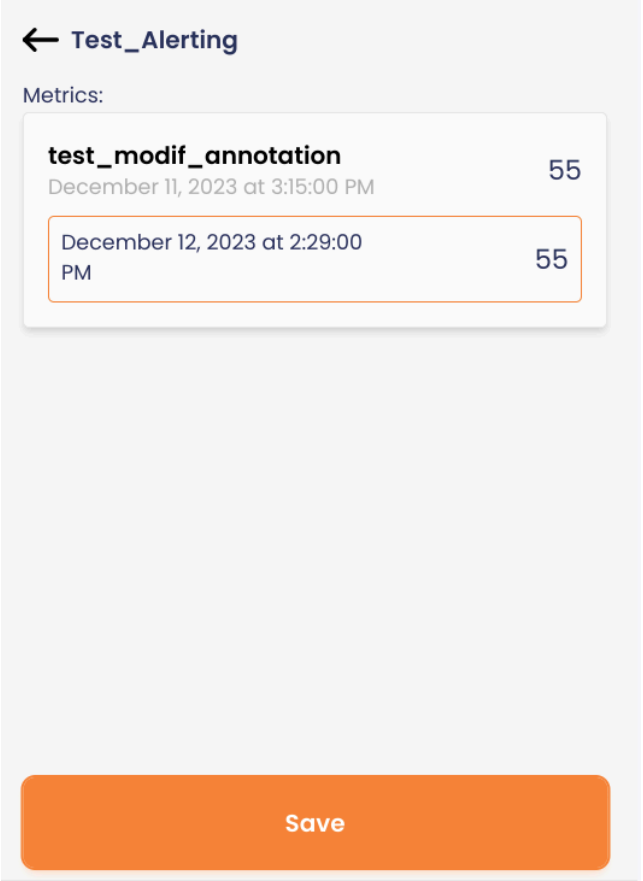
Access the form for which you want to enter a value (refer to the article “Access a form”).
Tap on a metric within the form.



You can now enter a value and the time of the input.

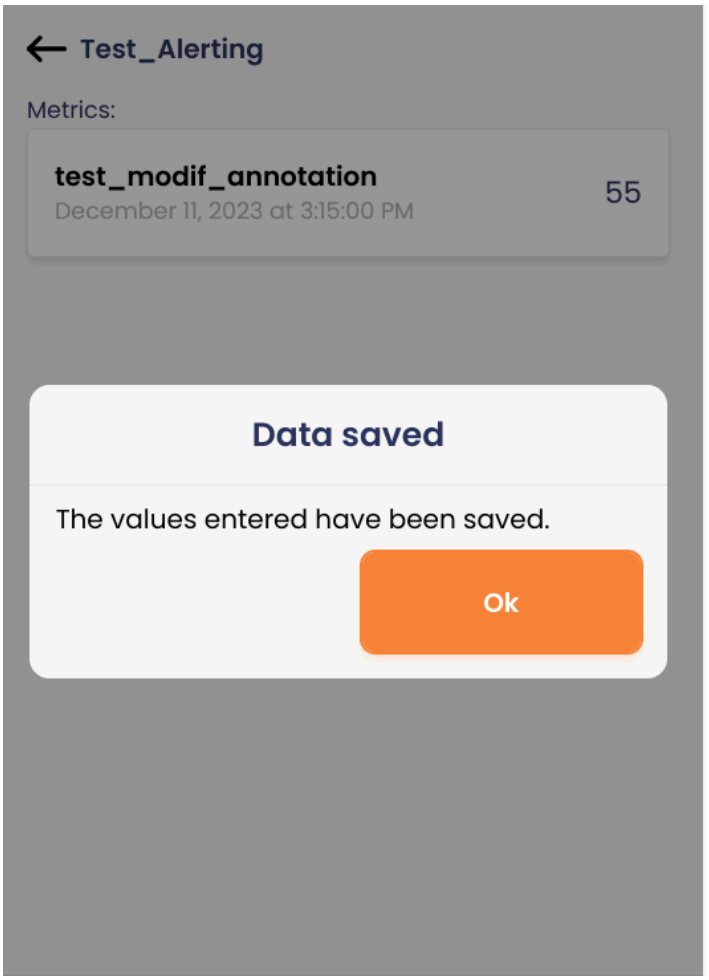


Once your input is completed, click on **New value**.



Tap on **Save** to confirm.

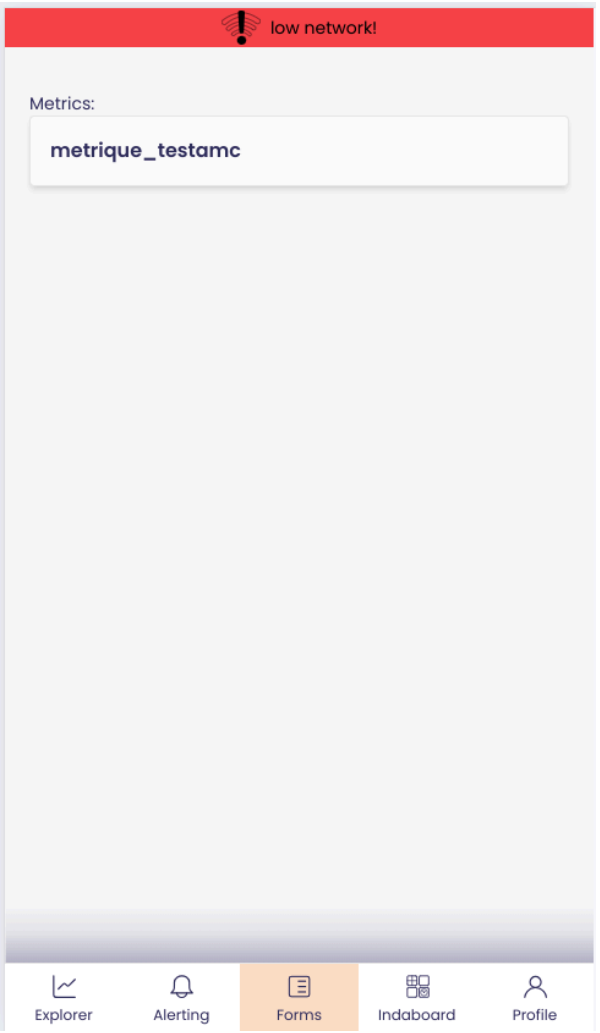
A confirmation message appears, your input has been saved.



4.3 Offline data entry

You can enter data without an Internet connection.

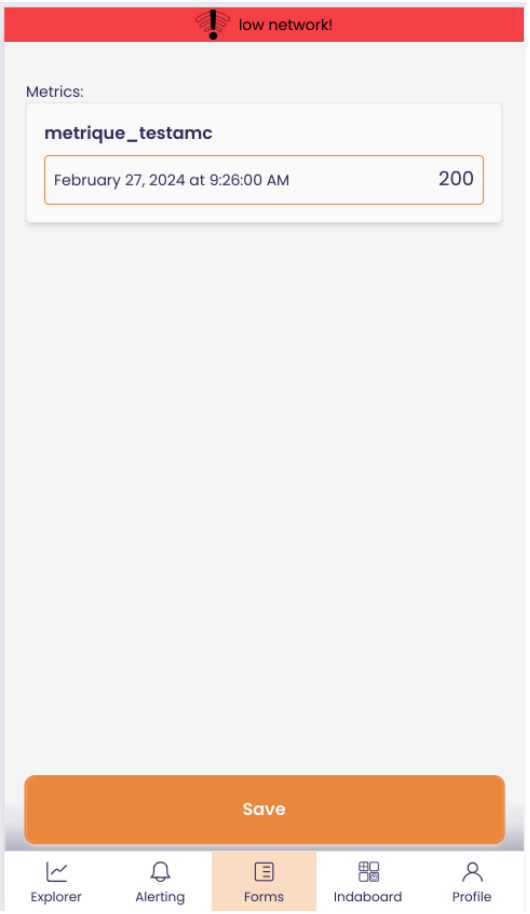
While offline, access the desired form using a QR code.



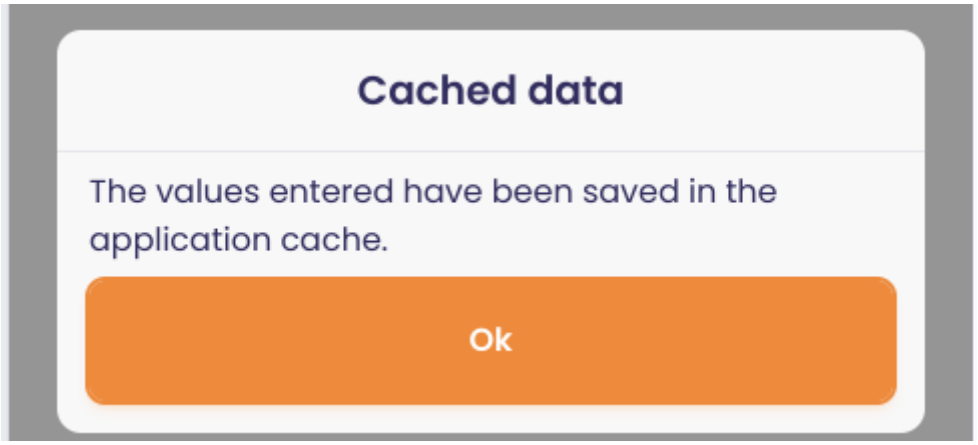
Press the metric for which you want to add a new value.

Enter a value, then press **New value**.

Then press Save.

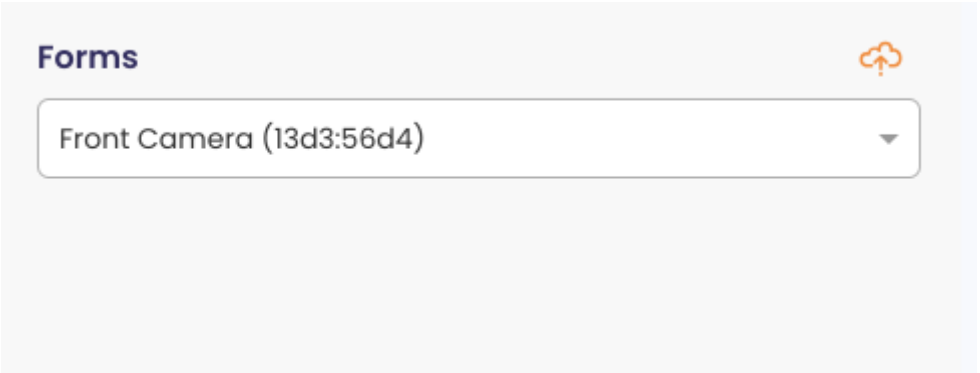


Your data is cached.



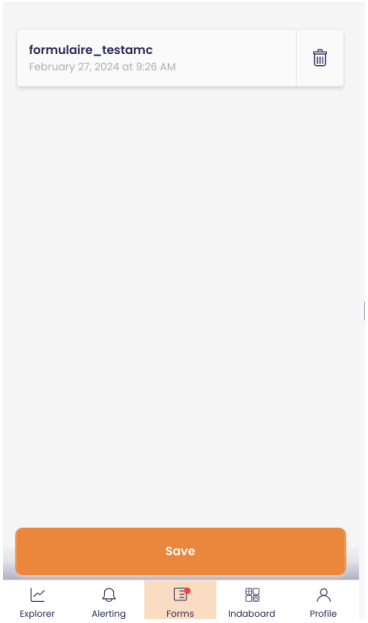
Once you've regained your Internet connection, you'll notice a red dot on your Forms menu. This means that there's some cached data (from when you didn't have a connection) that needs to be synchronized.

To synchronize, press the button at the top right of your screen:



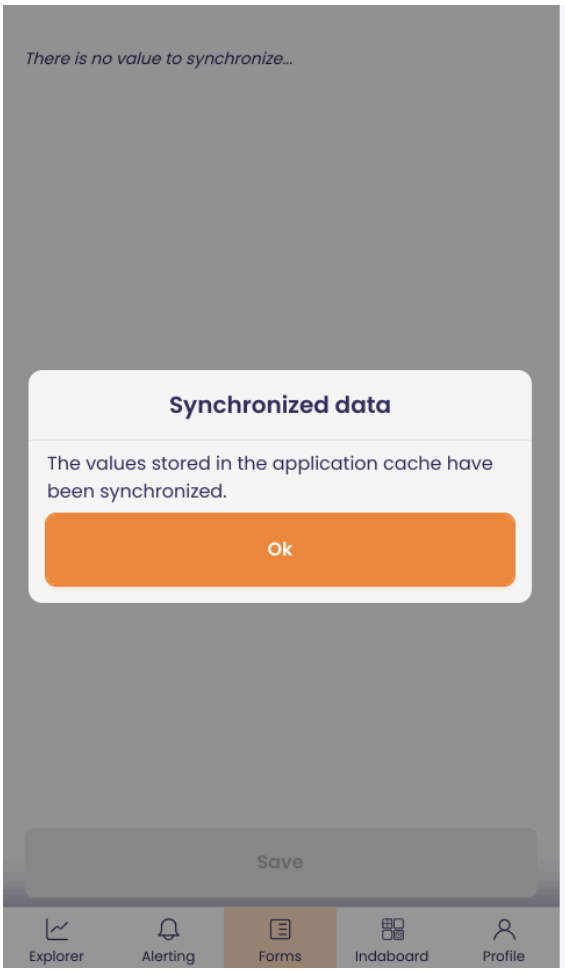
The form with data to synchronize appears.

Click on **Save**.



Your data has been synchronized.

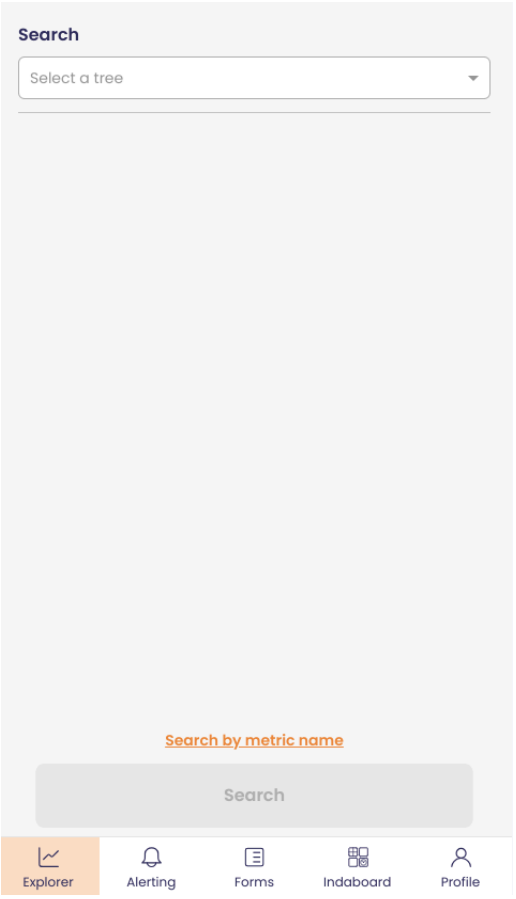
Click on **Ok**.



5. IndaBoard

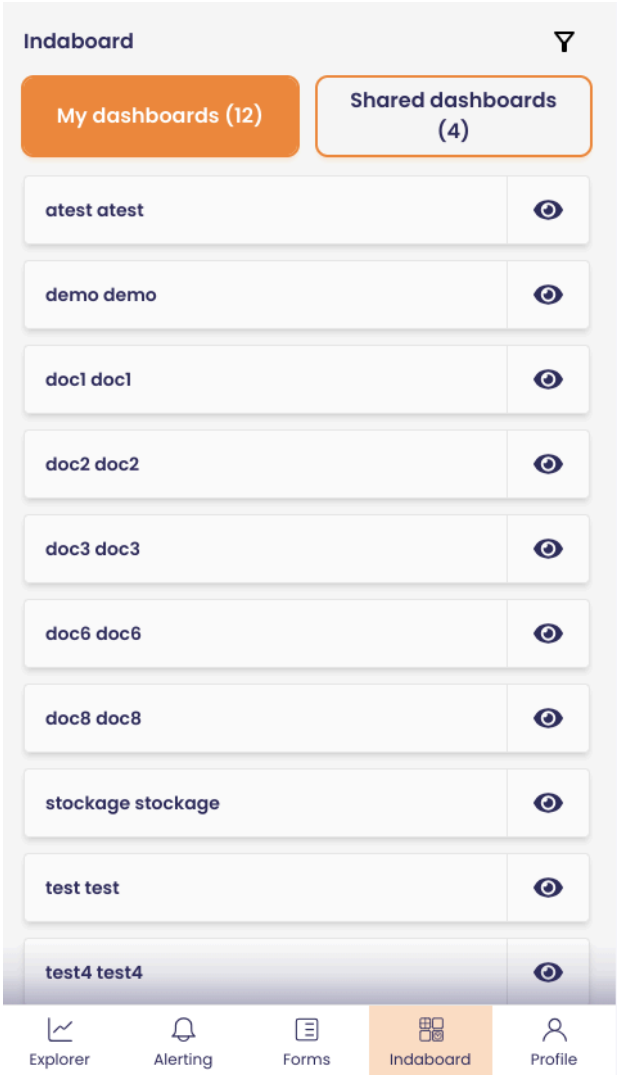
5.1 Access a form

Connect to the **Io-base** mobile application.



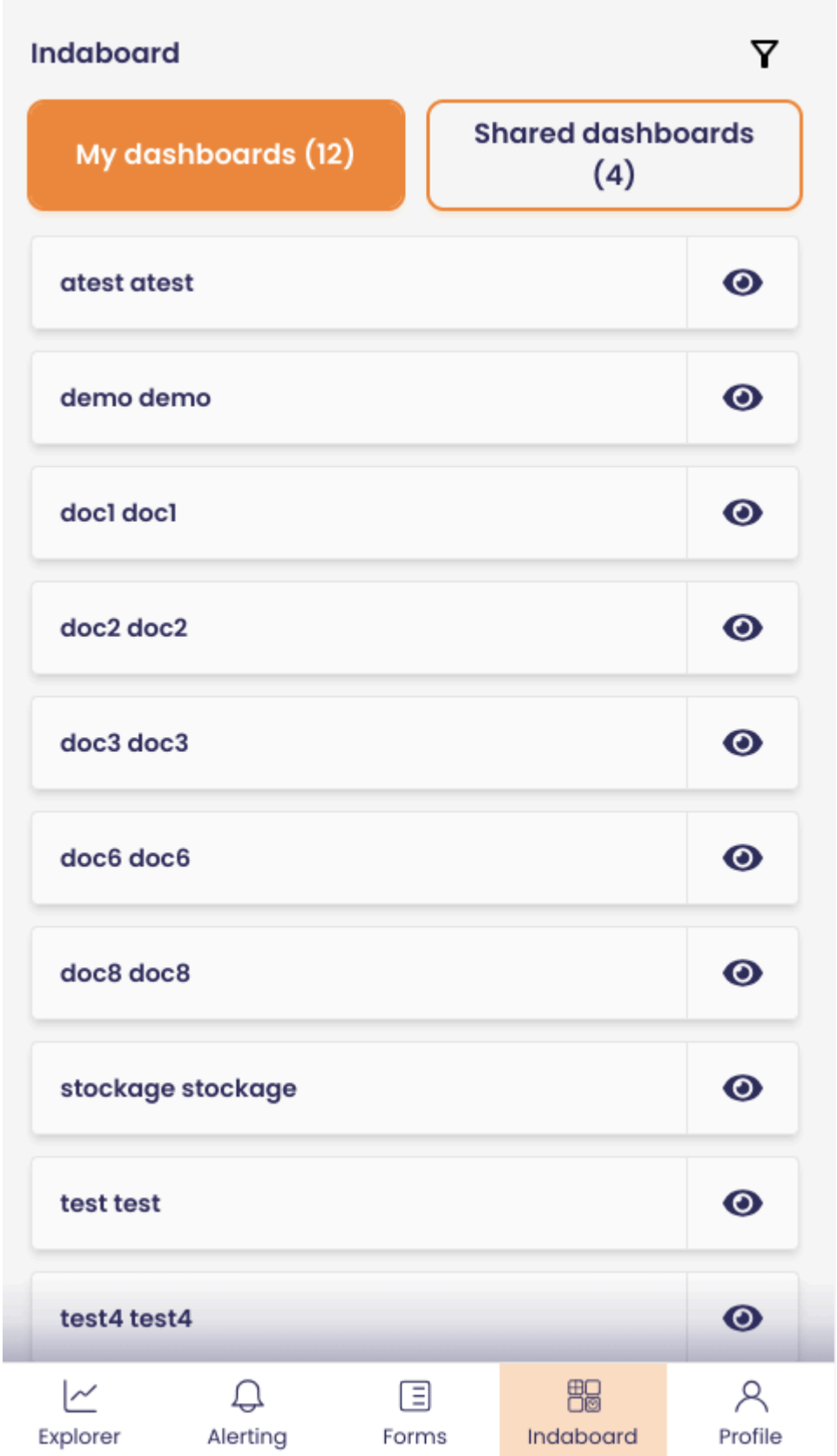
At the bottom of your screen, go to the **Indaboard** menu.

You are redirected to the **IndaBoard** page, where you can view your dashboards and shared dashboards.



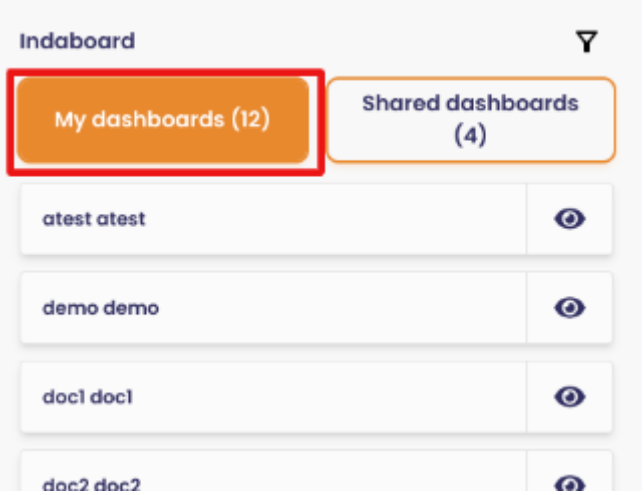
5.2 View a dashboard

Connect to the mobile version of **Io-base** and access the **Indaboard** menu.


Indaboard
My dashboards (12)
Shared dashboards (4)
atest atest
demo demo
doc1 doc1
doc2 doc2
doc3 doc3
doc6 doc6
doc8 doc8
stockage stockage
test test
test4 test4
Explorer
Alerting
Forms
Indaboard
Profile

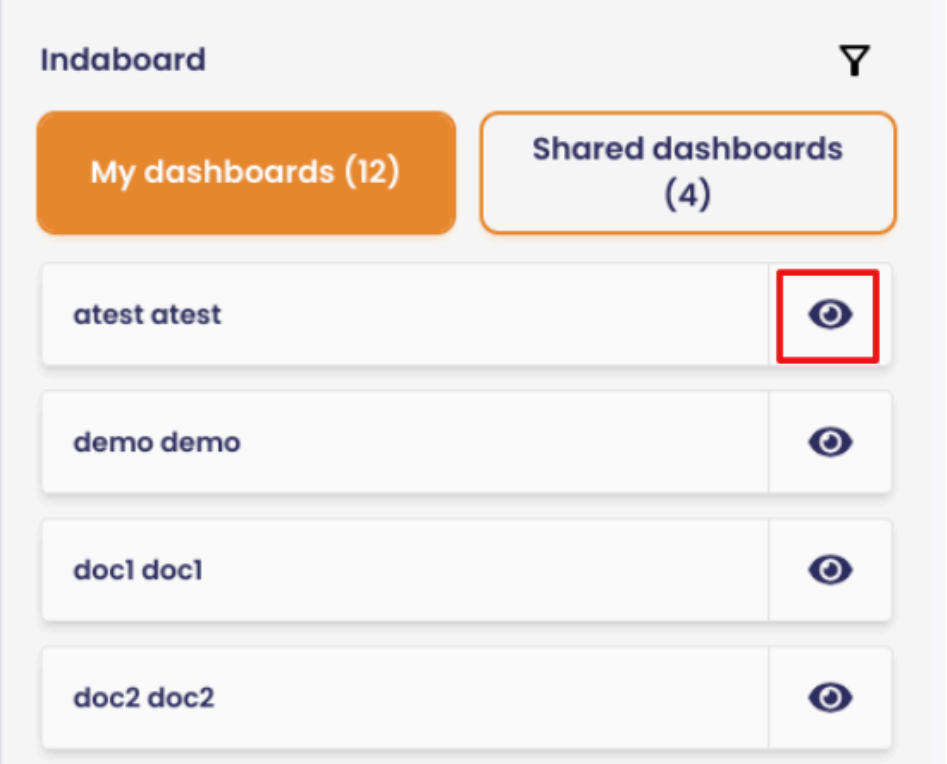
5.2.1 My dashboards

A **My Dashboards** section is dedicated to your personal dashboards.

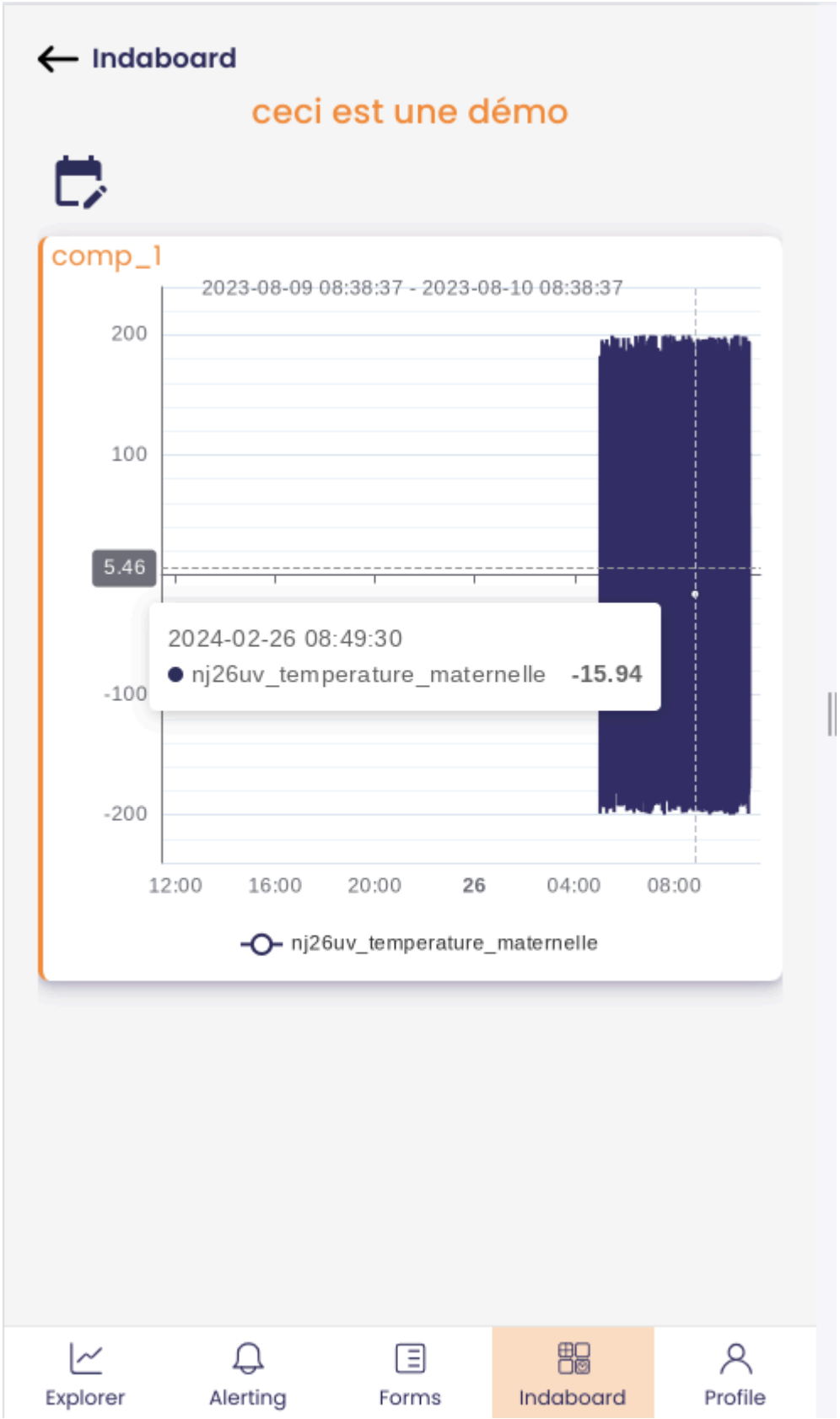


Note: Next to the section title, the number of existing dashboards is displayed (in the example above, there are 12 personal and 4 shared dashboards).

To view a dashboard, click on the eye icon.



The dashboard is displayed.

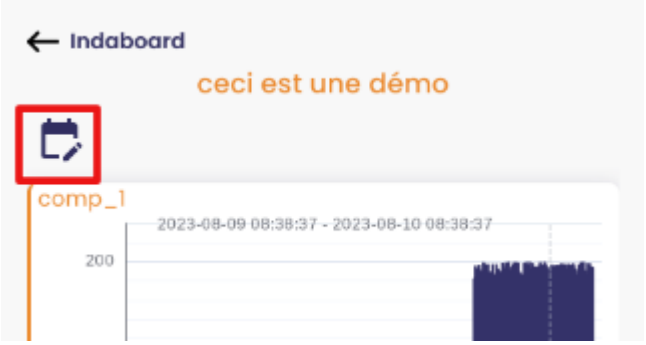

Indaboard
ceci est une démo
comp_1
2023-08-09 08:38:37 - 2023-08-10 08:38:37
200
100
5.46
-100
-200
2024-02-26 08:49:30
nj26uv_temperature_maternelle -15.94
12:00
16:00
20:00
26
04:00
08:00
nj26uv_temperature_maternelle
Explorer
Alerting
Forms
Indaboard
Profile

5.2.2 Setting the data period

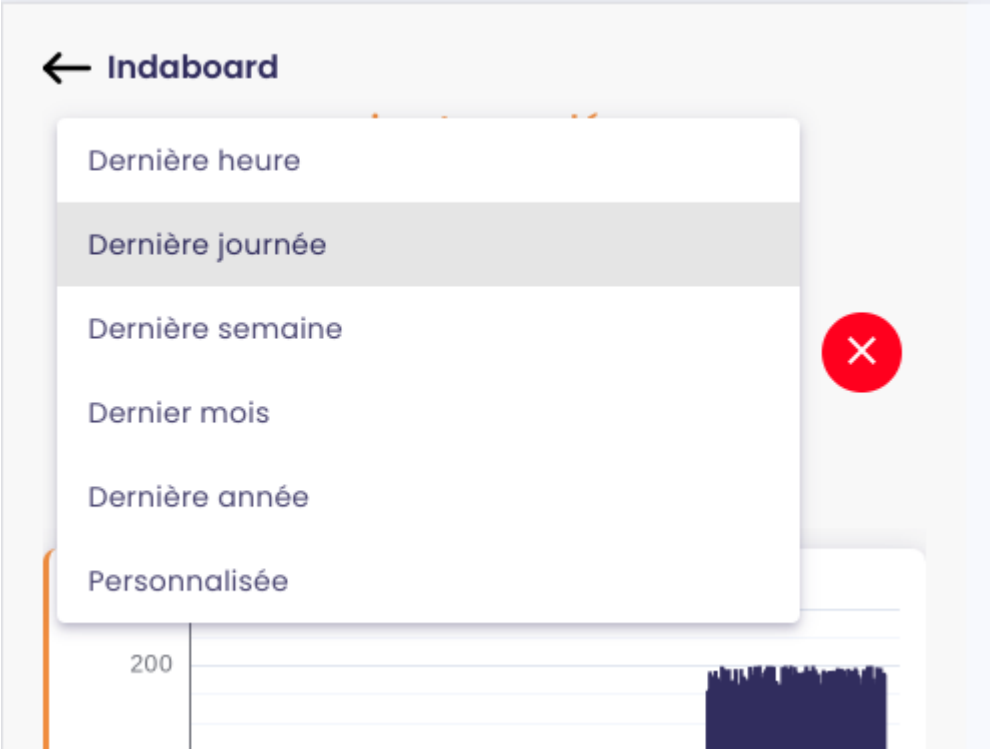
You can change the period for displaying metric data. Several options are available:

- Last hour
- Last day
- Last month
- Last year
- Custom (enter desired start and end dates)

To do this, use the calendar icon.

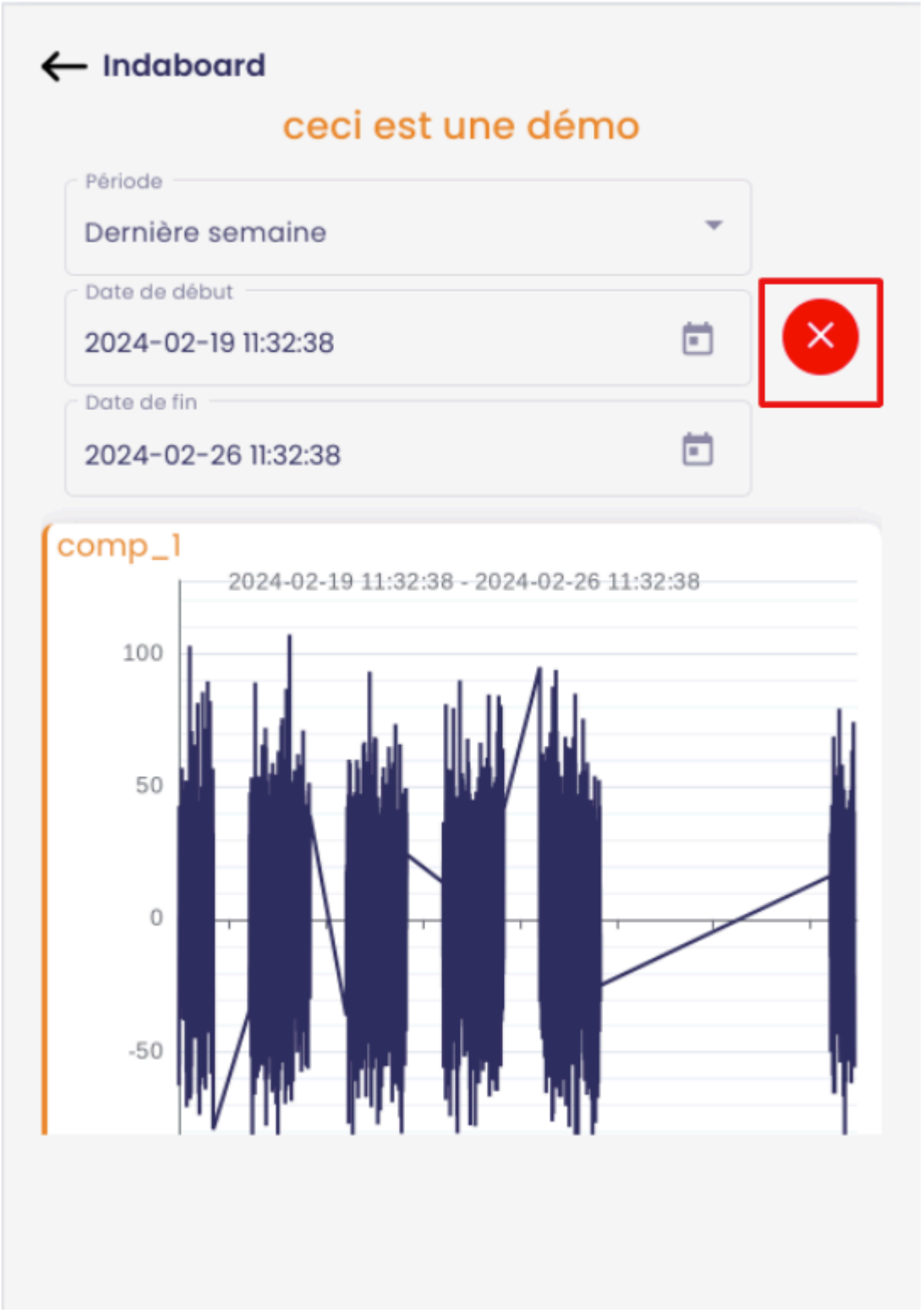


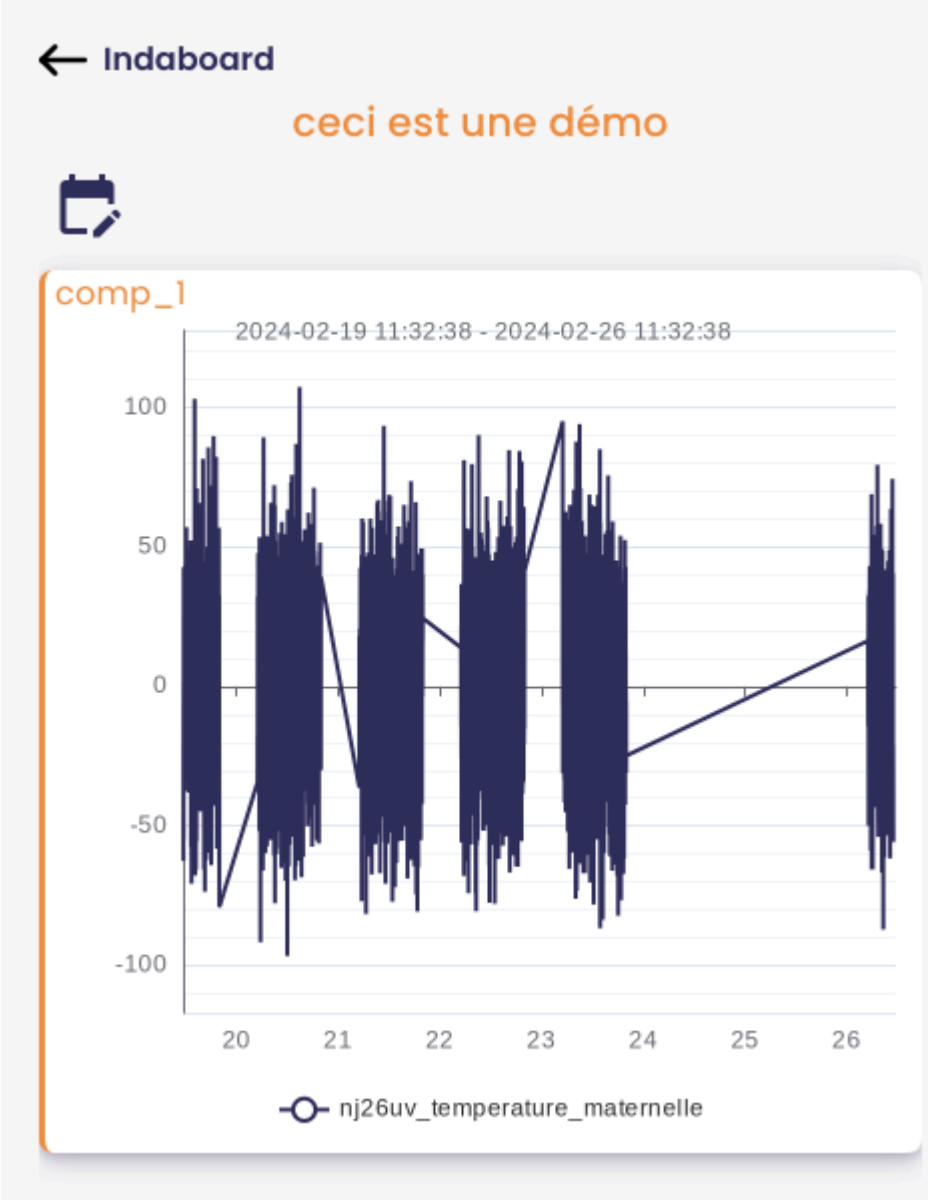
A drop-down list allows you to select the period you are looking for.



The graph is updated as soon as the period is selected.

Once the desired period has been selected, you can return to your curve in full by deactivating the display of period parameters.

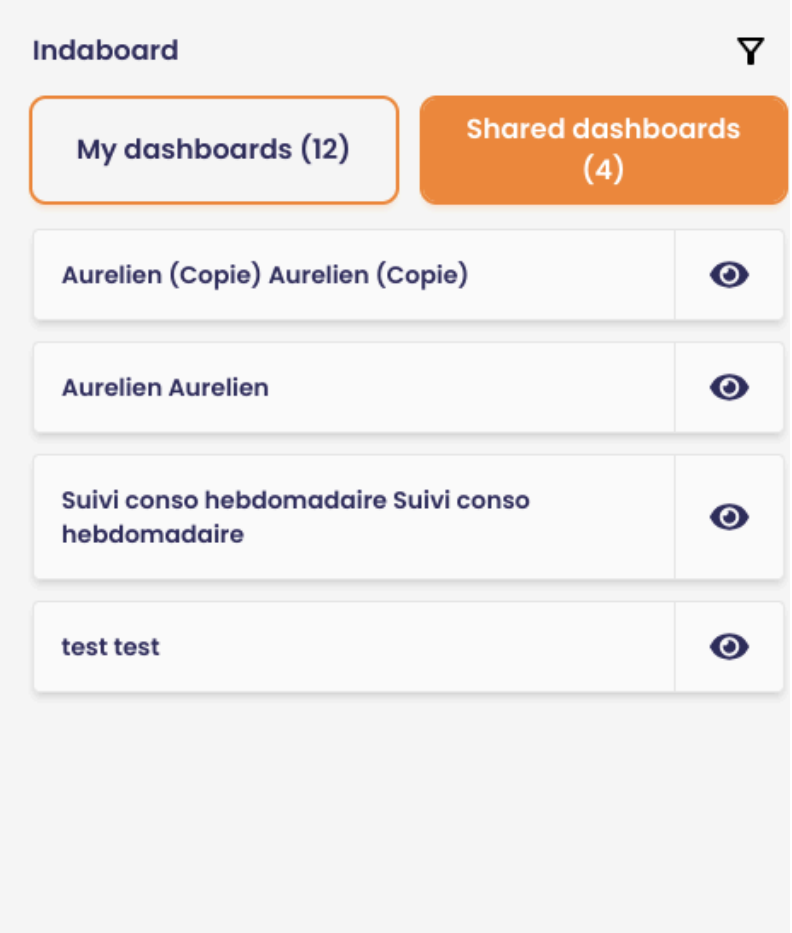

Indaboard
ceci est une démo
Période
Dernière semaine
Date de début
2024-02-19 11:32:38
Date de fin
2024-02-26 11:32:38
comp_1
2024-02-19 11:32:38 - 2024-02-26 11:32:38
100
50
0
-50



5.2.3 Shared dashboards

A Shared Dashboards section is dedicated to public dashboards.

The system is the same as personal dashboards.


Indaboard
My dashboards (12)
Shared dashboards (4)
Aurelien (Copie) Aurelien (Copie)
Aurelien Aurelien
Suivi conso hebdomadaire Suivi conso hebdomadaire
test test